

07/31/2023

BORSA ISTANBUL ANNOUNCEMENT

ANNOUNCEMENT REGARDING PRIMARY MARKET AND IPO			
Company Title	Reysaş Taşımacılık ve Lojistik Ticaret A.Ş.	Ticker	RYSAS
Type of Corporate Capital	Registered Capital (X)	Principal Capital ()	
Capital Prior to Increase	250,000,000 TL		
Value of Rights Offering	250,000,000 TL		
Value of Bonus Issue	-		
Capital After Increase	500,000,000 TL		
Nominal Value of Remaining Shares	1,118,609.140 TL		
Name of the Intermediary Institution	Bizim Menkul Değerler A.Ş.		
Market Opening and Closing Dates (*)	08/02/2023-08/03/2023		
Shares to be Sold Share/Receipt	Share		
Price of Shares to be Sold	The nominal value of a lot is 1 TL, and 1 lot will be sold at a price no less than the nominal value of 1 TL that will be discovered in the Borsa İstanbul Primary Market.		
Application Procedure	Investors that are willing to buy shares need to apply to the BIST Equity Market members.		
Type of Delivery for Shares	The delivery of shares to investors will be done within the framework of Borsa Istanbul regulations. In the public offering of remaining shares after the exercise of rights, the related shares of shareholders that are bought in the market will be held in the electronic book keeping environment on a beneficiary basis at the Central Registry Agency as per Capital Market regulations.		
Notes (*)	The trading of shares (primary market series) will be activated if the documents and information requested from the company, and the information regarding the remaining shares are conveyed to the Central Registry Agency (MKG) one day prior to the date of market opening.		

EQUITY MARKET OPERATIONS DIRECTORATE