

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY BALANCE SHEET (STATEMENTS OF FINANCIAL POSITION)
AS AT 30 SEPTEMBER 2019
(Currency: Thousands of TL - Turkish Lira)

ASSETS	Footnotes (Section Five)	THOUSANDS OF TURKISH LIRA					
		CURRENT PERIOD			RESTATEMENT PRIOR PERIOD (*)		
		30/09/2019			31/12/2018		
		TL	FC	Total	TL	FC	Total
I. FINANCIAL ASSETS (Net)		1,955,496	5,016,170	6,971,666	1,978,633	4,353,519	6,332,152
1.1. Cash and Cash Equivalents		1,206,796	3,916,007	5,122,803	868,915	2,954,072	3,822,987
1.1.1. Cash and Balances at Central Bank	(5.1.1)	206,275	1,582,999	1,789,274	529,798	1,277,101	1,806,899
1.1.2. Banks	(5.1.3)	2,263	2,340,143	2,342,406	123	1,682,523	1,682,646
1.1.3. Receivables from Money Markets		1,000,448	-	1,000,448	339,898	-	339,898
1.1.4. Allowance for Expected Credit Losses (-)		2,190	7,135	9,325	904	5,552	6,456
1.2. Financial Assets at Fair Value Through Profit or Loss		15	-	15	31	-	31
1.2.1. Public Debt Securities		-	-	-	-	-	-
1.2.2. Equity Instruments		15	-	15	31	-	31
1.2.3. Other Financial Assets		-	-	-	-	-	-
1.3. Financial Assets at Fair Value Through Other Comprehensive Income	(5.1.4)	748,335	1,100,148	1,848,483	1,079,785	1,399,248	2,479,033
1.3.1. Public Debt Securities		748,335	568,510	1,316,845	1,079,785	518,314	1,598,099
1.3.2. Equity Instruments		-	8,772	8,772	-	6,255	6,255
1.3.3. Other Financial Assets		-	522,866	522,866	-	874,679	874,679
1.4. Derivative Financial Assets	(5.1.2)	350	15	365	29,902	199	30,101
1.4.1. Derivative Financial Assets at Fair Value Through Profit or Loss		350	15	365	29,902	199	30,101
1.4.2. Derivative Financial Assets at Fair Value Through Other Comprehensive Income		-	-	-	-	-	-
II. FINANCIAL ASSETS MEASURED AT AMORTISED COST (Net)		2,507,123	7,422,915	9,930,038	3,255,958	5,743,087	8,999,045
2.1. Loans	(5.1.5)	2,211,738	5,615,209	7,826,947	2,834,411	4,995,034	7,829,445
2.1.1. Receivables from Leasing Transactions	(5.1.10)	-	-	-	-	-	-
2.1.2. Factoring Receivables		-	-	-	-	-	-
2.4. Other Financial Assets Measured at Amortised Cost	(5.1.6)	468,763	1,876,184	2,344,947	530,238	850,266	1,380,504
2.4.1. Public Debt Securities		468,763	1,043,477	1,512,240	530,238	459,739	989,977
2.4.2. Other Financial Assets		-	832,707	832,707	-	390,527	390,527
2.5. Allowance for Expected Credit Losses (-)		173,378	68,478	241,856	108,691	102,213	210,904
III. NON-CURRENT ASSETS OR DISPOSAL GROUPS "HELD FOR SALE" AND FROM DISCONTINUED OPERATIONS (Net)	(5.1.14)	-	-	-	-	-	-
3.1. Held for Sale		-	-	-	-	-	-
3.2. Held from Discontinued Operations		-	-	-	-	-	-
IV. INVESTMENTS IN ASSOCIATES, SUBSIDIARIES AND JOINT VENTURES		75,998	-	75,998	75,998	-	75,998
4.1. Investments in Associates (Net)	(5.1.7)	-	-	-	-	-	-
4.1.1. Associates Accounted by Using Equity Method		-	-	-	-	-	-
4.1.2. Non-Consolidated Associates		-	-	-	-	-	-
4.2. Investments in Subsidiaries (Net)	(5.1.8)	75,998	-	75,998	75,998	-	75,998
4.2.1. Non-Consolidated Financial Subsidiaries		75,998	-	75,998	75,998	-	75,998
4.2.2. Non-Consolidated Non-Financial Subsidiaries		-	-	-	-	-	-
4.3. Jointly Controlled Partnerships (Joint Ventures) (Net)	(5.1.9)	-	-	-	-	-	-
4.3.1. Jointly Controlled Partnerships Accounted by Using Equity Method		-	-	-	-	-	-
4.3.2. Non-Consolidated Jointly Controlled Partnerships		-	-	-	-	-	-
V. TANGIBLE ASSETS (Net)		111,876	-	111,876	35,357	-	35,357
VI. INTANGIBLE ASSETS AND GOODWILL (Net)		8,008	-	8,008	7,914	-	7,914
6.1. Goodwill		-	-	-	-	-	-
6.2. Others		8,008	-	8,008	7,914	-	7,914
VII. INVESTMENT PROPERTIES (Net)	(5.1.12)	-	-	-	-	-	-
VIII. CURRENT TAX ASSETS		14,269	-	14,269	-	-	-
IX. DEFERRED TAX ASSETS	(5.1.13)	28,838	-	28,838	43,262	-	43,262
X. OTHER ASSETS (Net)	(5.1.15)	24,907	2,256	27,163	28,203	2,864	31,067
TOTAL ASSETS		4,726,515	12,441,341	17,167,856	5,425,325	10,099,470	15,524,795

^(*)Details of prior period's restatement are explained on Section Three, Footnote XXVII.

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY BALANCE SHEET (STATEMENTS OF FINANCIAL POSITION)
AS AT 30 SEPTEMBER 2019
(Currency: Thousands of TL - Turkish Lira)

LIABILITIES	Footnotes (Section Five)	THOUSANDS OF TURKISH LIRA					
		CURRENT PERIOD			RESTATEd PRIOR PERIOD(*)		
		30/09/2019			31/12/2018		
		TL	FC	Total	TL	FC	Total
I. DEPOSITS	(5.II.1)	3,191,250	6,989,168	10,180,418	2,286,045	5,922,049	8,208,094
II. LOANS RECEIVED	(5.II.3)	3,976	3,783,723	3,787,699	1,162,755	2,919,795	4,082,550
III. MONEY MARKET FUNDS		23,190	-	23,190	257,264	88,881	346,145
IV. MARKETABLE SECURITIES (Net)		-	-	-	-	-	-
4.1. Bills		-	-	-	-	-	-
4.2. Asset Backed Securities		-	-	-	-	-	-
4.3. Bonds		-	-	-	-	-	-
V. FUNDS		-	-	-	-	-	-
5.1. Borrower Funds		-	-	-	-	-	-
5.2. Other		-	-	-	-	-	-
VI. FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS		-	-	-	-	-	-
VII. DERIVATIVE FINANCIAL LIABILITIES	(5.II.2)	468	100	568	749	373	1,122
7.1. Derivative Financial Liabilities at Fair Value Through Profit or Loss		468	100	568	749	373	1,122
7.2. Derivative Financial Liabilities at Fair Value Through Other Comprehensive Income		-	-	-	-	-	-
VIII. FACTORING PAYABLES		-	-	-	-	-	-
IX. LEASE PAYABLES (Net)	(5.II.5)	79,369	-	79,369	-	-	-
X. PROVISIONS	(5.II.7)	56,492	27,127	83,619	54,956	4,183	59,139
10.1. Provision for Restructuring		-	-	-	-	-	-
10.2. Reserves for Employee Benefits		16,962	-	16,962	14,588	-	14,588
10.3. Insurance Technical Reserves (Net)		-	-	-	-	-	-
10.4. Other Provisions		39,530	27,127	66,657	40,368	4,183	44,551
XI. CURRENT TAX LIABILITIES	(5.II.8)	17,832	-	17,832	33,908	-	33,908
XII. DEFERRED TAX LIABILITIES		-	-	-	-	-	-
XIII. LIABILITIES RELATED TO NON-CURRENT ASSETS "HELD FOR SALE" AND "DISCONTINUED OPERATIONS" (Net)	(5.II.9)	-	-	-	-	-	-
13.1. Held for Sale		-	-	-	-	-	-
13.2. Related to Discontinued Operations		-	-	-	-	-	-
XIV. SUBORDINATED DEBT	(5.II.10)	-	1,715,339	1,715,339	-	1,579,084	1,579,084
14.1. Loans		-	1,715,339	1,715,339	-	1,579,084	1,579,084
14.2. Other Debt Instruments		-	-	-	-	-	-
XV. OTHER LIABILITIES	(5.II.4)	46,218	7,965	54,183	51,724	35,035	86,759
XVI. SHAREHOLDERS' EQUITY	(5.II.11)	1,228,200	(2,561)	1,225,639	1,159,282	(31,288)	1,127,994
16.1. Paid-in Capital		860,000	-	860,000	860,000	-	860,000
16.2. Capital Reserves		(587)	-	(587)	(587)	-	(587)
16.2.1. Equity Share Premiums		(587)	-	(587)	(587)	-	(587)
16.2.2. Share Cancellation Profits		-	-	-	-	-	-
16.2.3. Other Capital Reserves		-	-	-	-	-	-
16.3. Other Accumulated Comprehensive Income That Will Not Be Reclassified in Profit or Loss		13,955	-	13,955	13,884	-	13,884
16.4. Other Accumulated Comprehensive Income That Will Be Reclassified in Profit or Loss		(10,456)	(2,561)	(13,017)	(51,801)	(31,288)	(83,089)
16.5. Profit Reserves		289,992	-	289,992	227,923	-	227,923
16.5.1. Legal Reserves		15,697	-	15,697	12,594	-	12,594
16.5.2. Statutory Reserves		-	-	-	-	-	-
16.5.3. Extraordinary Reserves		216,929	-	216,929	157,963	-	157,963
16.5.4. Other Profit Reserves		57,366	-	57,366	57,366	-	57,366
16.6. Profit or Loss		75,296	-	75,296	109,863	-	109,863
16.6.1. Prior Years' Profits or Losses		47,794	-	47,794	47,794	-	47,794
16.6.2. Current Period Net Profit or Loss		27,502	-	27,502	62,069	-	62,069
TOTAL LIABILITIES		4,646,995	12,520,861	17,167,856	5,006,683	10,518,112	15,524,795

(*)Details of prior period's restatement are explained on Section Three, Footnote XXVII.

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF OFF BALANCE SHEET ITEMS
AS AT 30 SEPTEMBER 2019
(Currency: Thousands of TL - Turkish Lira)

	Footnotes (Section Five)	THOUSANDS OF TURKISH LIRA					
		CURRENT PERIOD			PRIOR PERIOD		
		30/09/2019			31/12/2018		
		TL	FC	Total	TL	FC	Total
A. OFF BALANCE SHEET COMMITMENTS		819,799	4,964,395	5,784,194	861,212	2,733,144	3,594,356
I. GUARANTEES AND WARRANTIES	(5.III.1)	691,177	4,883,504	5,574,681	585,677	1,785,507	2,371,184
1.1. Letters of Guarantee		669,341	1,507,789	2,177,130	585,677	1,454,768	2,040,445
1.1.1. Guarantees Subject to State Tender Law		-	-	-	-	-	-
1.1.2. Guarantees Given for Foreign Trade Operations		-	-	-	-	-	-
1.1.3. Other Letters of Guarantee		669,341	1,507,789	2,177,130	585,677	1,454,768	2,040,445
1.2. Bank Acceptances		-	-	-	-	-	-
1.2.1. Import Letter of Acceptance		-	-	-	-	-	-
1.2.2. Other Bank Acceptances		-	-	-	-	-	-
1.3. Letters of Credit		21,836	301,190	323,026	-	217,850	217,850
1.3.1. Documentary Letters of Credit		21,836	72,067	93,903	-	100,678	100,678
1.3.2. Other Letters of Credit		-	229,123	229,123	-	117,172	117,172
1.4. Prefinancing Given as Guarantee		-	-	-	-	-	-
1.5. Endorsements		-	-	-	-	-	-
1.5.1. Endorsements to the Central Bank of Turkey		-	-	-	-	-	-
1.5.2. Other Endorsements		-	-	-	-	-	-
1.6. Purchase Guarantees for Securities Issued		-	-	-	-	-	-
1.7. Factoring Guarantees		-	-	-	-	-	-
1.8. Other Guarantees		-	3,074,525	3,074,525	-	112,889	112,889
1.9. Other Warranties		-	-	-	-	-	-
II. COMMITMENTS	(5.III.1)	119,700	7,158	126,858	122,983	107,531	230,514
2.1. Irrevocable Commitments		119,700	7,158	126,858	122,983	107,531	230,514
2.1.1. Asset Purchase and Sales Commitments		2,829	7,158	9,987	5,020	107,531	112,551
2.1.2. Deposit Purchase and Sales Commitments		-	-	-	-	-	-
2.1.3. Share Capital Commitment to Associates and Subsidiaries		-	-	-	-	-	-
2.1.4. Loan Granting Commitments		30,153	-	30,153	29,325	-	29,325
2.1.5. Securities Issue Brokerage Commitments		-	-	-	-	-	-
2.1.6. Commitments for Reserve Requirements		-	-	-	-	-	-
2.1.7. Commitments for Checks Payments		7,917	-	7,917	7,720	-	7,720
2.1.8. Tax and Fund Liabilities from Export Commitments		3	-	3	6	-	6
2.1.9. Commitments for Credit Card Expenditure Limits		78,031	-	78,031	73,608	-	73,608
2.1.10. Commitments for Credit Cards and Banking Services Promotions		203	-	203	199	-	199
2.1.11. Receivables from Short Sale Commitments of Marketable Securities		-	-	-	-	-	-
2.1.12. Payables for Short Sale Commitments of Marketable Securities		-	-	-	-	-	-
2.1.13. Other Irrevocable Commitments		564	-	564	7,105	-	7,105
2.2. Revocable Commitments		-	-	-	-	-	-
2.2.1. Revocable Loan Granting Commitments		-	-	-	-	-	-
2.2.2. Other Revocable Commitments		-	-	-	-	-	-
III. DERIVATIVE FINANCIAL INSTRUMENTS		8,922	73,733	82,655	152,552	840,106	992,658
3.1. Derivative Financial Instruments Held for Hedging		-	-	-	-	-	-
3.1.1. Fair Value Hedges		-	-	-	-	-	-
3.1.2. Cash Flow Hedges		-	-	-	-	-	-
3.1.3. Hedges for Investments Made in Foreign Countries		-	-	-	-	-	-
3.2. Trading Transactions		8,922	73,733	82,655	152,552	840,106	992,658
3.2.1. Forward Foreign Currency Purchase and Sale Transactions		8,922	50,727	59,649	43,282	43,200	86,482
3.2.1.1. Forward Foreign Currency Purchase Transactions		3,476	26,292	29,768	42,372	1,308	43,680
3.2.1.2. Forward Foreign Currency Sale Transactions		5,446	24,435	29,881	910	41,892	42,802
3.2.2. Currency and Interest Rate Swaps		-	23,006	23,006	109,270	786,850	896,120
3.2.2.1. Currency Swap Purchase Transactions		-	11,480	11,480	-	460,472	460,472
3.2.2.2. Currency Swap Sale Transactions		-	11,526	11,526	109,270	326,378	435,648
3.2.2.3. Interest Rate Swap Purchase Transactions		-	-	-	-	-	-
3.2.2.4. Interest Rate Swap Sale Transactions		-	-	-	-	-	-
3.2.3. Currency, Interest Rate and Securities Options		-	-	-	-	10,056	10,056
3.2.3.1. Currency Purchase Options		-	-	-	-	5,028	5,028
3.2.3.2. Currency Sale Options		-	-	-	-	5,028	5,028
3.2.3.3. Interest Rate Purchase Options		-	-	-	-	-	-
3.2.3.4. Interest Rate Sale Options		-	-	-	-	-	-
3.2.3.5. Securities Purchase Options		-	-	-	-	-	-
3.2.3.6. Securities Sale Options		-	-	-	-	-	-
3.2.4. Currency Futures		-	-	-	-	-	-
3.2.4.1. Currency Purchase Futures		-	-	-	-	-	-
3.2.4.2. Currency Sale Futures		-	-	-	-	-	-
3.2.5. Interest Rate Futures		-	-	-	-	-	-
3.2.5.1. Interest Rate Purchase Futures		-	-	-	-	-	-
3.2.5.2. Interest Rate Sale Futures		-	-	-	-	-	-
3.2.6. Other		-	-	-	-	-	-
B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI)		8,610,827	27,376,787	35,987,614	6,514,438	23,103,018	29,617,456
IV. ITEMS HELD IN CUSTODY		918,683	4,355,421	5,274,104	950,226	4,292,713	5,242,939
4.1. Assets Under Management		-	-	-	-	-	-
4.2. Securities Held in Custody		42,298	17,914	60,212	41,105	15,833	56,938
4.3. Checks Received for Collection		28,879	11,317	40,196	51,270	9,844	61,114
4.4. Commercial Notes Received for Collection		3,663	10,936	14,599	7,592	7,573	15,165
4.5. Other Assets Received for Collection		-	-	-	-	-	-
4.6. Securities Received for Public Offering		-	-	-	-	-	-
4.7. Other Items Under Custody		842,707	4,310,444	5,153,151	844,617	4,257,204	5,101,821
4.8. Custodians		1,136	4,810	5,946	5,642	2,259	7,901
V. PLEDGED ITEMS		7,692,144	23,021,366	30,713,510	5,564,212	18,810,305	24,374,517
5.1. Marketable Securities		59	-	59	3,587	-	3,587
5.2. Guarantee Notes		921	57	978	921	53	974
5.3. Commodity		71,230	62,993	134,223	71,445	262,792	334,237
5.4. Warrant		-	-	-	-	-	-
5.5. Immovables		3,307,220	14,519,401	17,826,621	3,747,100	12,587,299	16,334,399
5.6. Other Pledged Items		4,312,714	8,438,915	12,751,629	1,741,159	5,960,161	7,701,320
5.7. Depositories Receiving Pledged Items		-	-	-	-	-	-
VI. ACCEPTED BILL OF GUARANTEES AND WARRANTIES		-	-	-	-	-	-
TOTAL OFF BALANCE SHEET COMMITMENTS		9,430,626	32,341,182	41,771,808	7,375,650	25,836,162	33,211,812

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY INCOME STATEMENT
FOR THE PERIOD ENDED 30 SEPTEMBER 2019
(Currency: Thousands of TL - Turkish Lira)

INCOME STATEMENT	Footnotes (Section Five)	THOUSANDS OF TURKISH LIRA			
		CURRENT PERIOD (01/01/2019 - 30/09/2019)	PRIOR PERIOD (01/01/2018 - 30/09/2018)	CURRENT PERIOD (01/07/2019 - 30/09/2019)	PRIOR PERIOD (01/07/2018 - 30/09/2018)
I. INTEREST INCOME	(5.IV.1)	964,947	826,967	307,795	327,021
1.1. Interest on Loans		540,216	572,387	156,211	222,237
1.2. Interest Received from Reserve Deposits		30,922	22,244	7,456	9,239
1.3. Interest Received from Banks		68,542	4,937	21,133	1,811
1.4. Interest Received from Money Market Transactions		16,844	10,084	175	4,543
1.5. Interest Received from Marketable Securities Portfolio		209,142	217,227	73,183	89,171
1.5.1. Financial Assets at Fair Value Through Profit or Loss		-	-	-	-
1.5.2. Financial Assets at Fair Value Through Other Comprehensive Income		97,143	161,761	32,705	62,029
1.5.3. Financial Assets Measured at Amortised Cost		111,999	55,466	40,478	27,142
1.6. Finance Lease Interest Income		-	-	-	-
1.7. Other Interest Income		99,281	88	49,637	20
II. INTEREST EXPENSES	(5.IV.2)	702,008	516,206	234,578	224,604
2.1. Interest on Deposits		498,632	277,718	181,527	119,696
2.2. Interest on Funds Borrowed		177,232	193,725	48,191	84,152
2.3. Interest on Money Market Transactions		16,125	44,470	1,478	20,587
2.4. Interest on Securities Issued		-	-	-	-
2.5. Finance Lease Interest Expenses		9,506	-	3,235	-
2.6. Other Interest Expenses		513	293	147	169
III. NET INTEREST INCOME/EXPENSE (I - II)		262,939	310,761	73,217	102,417
IV. NET FEES AND COMMISSIONS INCOME/EXPENSES		50,888	60,164	19,602	48,697
4.1. Fees and Commissions Received		55,815	64,205	21,271	50,314
4.1.1. Non-Cash Loans		12,409	8,204	4,014	2,994
4.1.2. Other		43,406	56,001	17,257	47,320
4.2. Fees and Commissions Paid		4,927	4,041	1,669	1,617
4.2.1. Non-Cash Loans		14	61	4	3
4.2.2. Other		4,913	3,980	1,665	1,614
V. DIVIDEND INCOME		-	-	-	-
VI. TRADING PROFIT/LOSS (Net)	(5.IV.3)	11,391	(23,408)	1,907	11,715
6.1. Profit/Losses from Capital Market Transactions		174	65	37	30
6.2. Profit/Losses from Derivative Financial Transactions		(1,293)	229,096	(215)	144,550
6.3. Foreign Exchange Profit/Losses		12,510	(252,569)	2,085	(132,865)
VII. OTHER OPERATING INCOME	(5.IV.4)	35,561	75,753	12,088	1,390
VIII. GROSS PROFIT FROM OPERATING ACTIVITIES (III+IV+V+VI+VII)		360,779	423,270	106,814	164,219
IX. ALLOWANCES FOR EXPECTED CREDIT LOSSES (-)	(5.IV.5)	55,511	143,378	20,298	99,858
X. OTHER PROVISION EXPENSES (-)	(5.IV.5)	8,181	16,846	(2,942)	6,610
XI. PERSONNEL EXPENSES (-)		132,099	113,936	46,188	48,763
XII. OTHER OPERATING EXPENSES (-)	(5.IV.6)	112,056	78,691	37,108	20,924
XIII. NET OPERATING PROFIT/LOSS (VIII-IX-X-XI-XII)		52,932	70,419	6,162	(11,936)
XIV. SURPLUS WRITTEN AS GAIN AFTER MERGER		-	-	-	-
XV. PROFIT/LOSS FROM EQUITY METHOD APPLIED SUBSIDIARIES		-	-	-	-
XVI. NET MONETARY POSITION GAIN/LOSS		-	-	-	-
XVII. PROFIT/LOSS BEFORE TAXES FROM CONTINUING OPERATIONS (XIII+...+XVI)	(5.IV.7)	52,932	70,419	6,162	(11,936)
XVIII. PROVISION FOR TAXES ON INCOME FROM CONTINUING OPERATIONS (±)	(5.IV.8)	25,430	19,981	5,915	(4,888)
18.1. Current Tax Provision		28,975	6,696	(6,858)	(9,042)
18.2. Expense Effect of Deferred Tax (+)		19,775	13,285	(4,973)	4,154
18.3. Income Effect of Deferred Tax (-)		(23,320)	-	17,746	-
XIX. NET PROFIT/LOSS FROM CONTINUING OPERATIONS (XVII±XVIII)	(5.IV.9)	27,502	50,438	247	(7,048)
XX. INCOME FROM DISCONTINUED OPERATIONS		-	-	-	-
20.1. Income from Assets Held for Sale		-	-	-	-
20.2. Profit from Sale of Associates, Subsidiaries and Joint Ventures		-	-	-	-
20.3. Other Income from Discontinued Operations		-	-	-	-
XXI. EXPENSES FROM DISCONTINUED OPERATIONS (-)		-	-	-	-
21.1. Expenses on Assets Held for Sale		-	-	-	-
21.2. Losses from Sale of Associates, Subsidiaries and Joint Ventures		-	-	-	-
21.3. Other Expenses from Discontinued Operations		-	-	-	-
XXII. PROFIT/LOSS BEFORE TAXES FROM DISCONTINUED OPERATIONS (±) (XX-XXI)	(5.IV.7)	-	-	-	-
XXIII. TAX PROVISION FOR DISCONTINUED OPERATIONS (±)	(5.IV.8)	-	-	-	-
23.1. Current Tax Provision		-	-	-	-
23.1. Expense Effect of Deferred Tax (+)		-	-	-	-
23.3. Income Effect of Deferred Tax (-)		-	-	-	-
XXV. NET PROFIT/LOSSES (XIX+XXIX)	(5.IV.10)	27,502	50,438	247	(7,048)
Profit/Loss Per Share		0.0032	0.0059	0.0000	(0.0008)

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD ENDED 30 SEPTEMBER 2019
(Currency: Thousands of TL - Turkish Lira)

	THOUSANDS OF TURKISH LIRA			
	CURRENT PERIOD (01/01/2019 - 30/09/2019)	PRIOR PERIOD (01/01/2018 - 30/09/2018)	CURRENT PERIOD (01/07/2019 - 30/09/2019)	PRIOR PERIOD (01/07/2018 - 30/09/2018)
I. PROFIT (LOSS)	27,502	50,438	247	(7,048)
II. OTHER COMPREHENSIVE INCOME	70,143	(108,149)	24,446	(42,376)
2.1. Other Comprehensive Income That Will Not Be Reclassified to Profit or Loss	71	-	71	-
2.1.1. Gains (Losses) on Revaluation of Property, Plant and Equipment	-	-	-	-
2.1.2. Gains (Losses) on Revaluation of Intangible Assets	-	-	-	-
2.1.3. Gains (Losses) on Remeasurements of Defined Benefit Plans	-	-	-	-
2.1.4. Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit or Loss	-	-	-	-
2.1.5. Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	71	-	71	-
2.2. Other Comprehensive Income That Will Be Reclassified to Profit or Loss	70,072	(108,149)	24,375	(42,376)
2.2.1. Exchange Differences on Translation	-	-	-	-
2.2.2. Valuation and/or Reclassification Profit or Loss from Financial Assets at Fair Value Through Other Comprehensive Income	88,112	-	30,691	-
2.2.3. Income (Loss) Related with Cash Flow Hedges	-	-	-	-
2.2.4. Income (Loss) Related with Hedges of Net Investments in Foreign Operations	-	-	-	-
2.2.5. Other Components of Other Comprehensive Income that will be Reclassified to Other Profit or Loss	-	(135,186)	-	(52,970)
2.2.6. Taxes Relating To Components Of Other Comprehensive Income That Will Be Reclassified To Profit Or Loss	(18,040)	27,037	(6,316)	10,594
III. TOTAL COMPREHENSIVE INCOME (LOSS) (I+II)	97,645	(57,711)	24,693	(49,424)

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY
FOR THE PERIOD ENDED 30 SEPTEMBER 2018 AND 2019
(Currency: Thousands of TL - Turkish Lira)

	REVIEWED PRIOR PERIOD 30/09/2018	Paid-In Capital	Share Premium	Share certificate Cancellation Profits	Other Capital Reserves	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit and Loss						Other Accumulated Comprehensive Income That Will Be Reclassified In Profit and Loss		Prior Period Net Income /(Loss)	Current Period Net Income /(Loss)	Total
						1	2	3	4	5	6	Profit Reserves				
I.	Balance at the Beginning of the Period	860,000	(587)	-	311	11,646	-	-	-	(5,569)	-	188,755	(3,316)	42,484	1,093,724	
II.	Adjustment in Accordance with TMS 8	-	-	-	-	-	-	-	-	-	-	-	47,794	-	47,794	
2.1	Effect of Adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
2.2	Effect of Changes in Accounting Policies	-	-	-	-	-	-	-	-	-	-	-	47,794	-	47,794	
III.	New Balance (I-II)	860,000	(587)	-	311	11,646	-	-	-	(5,569)	-	188,755	44,478	42,484	1,141,518	
IV.	Total Comprehensive Income (Loss)	-	-	-	-	-	-	-	-	(108,149)	-	-	-	-	(108,149)	
V.	Capital Increase in Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
VI.	Capital Increase Through Internal Reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
VII.	Issued Capital Inflation Adjustment Difference	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
VIII.	Convertible Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
IX.	Subordinated Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
X.	Increase (Decrease) Through Other Changes, Equity	-	-	-	-	-	-	-	-	-	-	-	-	50,438	50,438	
X.	Profit Distribution	-	-	-	-	-	-	-	-	-	-	39,168	3,316	(42,484)	-	
11.1.	Dividends Distributed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
11.2.	Transfers to Legal Reserves	-	-	-	-	-	-	-	-	-	-	39,168	(39,168)	-	-	
11.3.	Other	-	-	-	-	-	-	-	-	-	-	-	42,484	(42,484)	-	
	Balances at the End of Period (III+.....X+XI) - 30/09/2018	860,000	(587)	-	311	11,646	-	-	-	(113,718)	-	227,923	47,794	50,438	1,083,807	
	CURRENT PERIOD 30/09/2019															
I.	Balance at the Beginning of the Period	860,000	(587)	-	-	13,268	616	-	-	(83,089)	-	227,923	47,794	62,069	1,127,994	
II.	Adjustment in Accordance with TMS 8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
2.1	Effect of Adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
2.2	Effect of Changes in Accounting Policies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
III.	New Balance (I-II)	860,000	(587)	-	-	13,268	616	-	-	(83,089)	-	227,923	47,794	62,069	1,127,994	
IV.	Total Comprehensive Income (Loss)	-	-	-	-	71	-	-	-	70,072	-	-	-	27,502	97,645	
V.	Capital Increase in Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
VI.	Capital Increase Through Internal Reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
VII.	Issued Capital Inflation Adjustment Difference	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
VIII.	Convertible Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
IX.	Subordinated Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
X.	Increase (Decrease) Through Other Changes, Equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
X.	Profit Distribution	-	-	-	-	-	-	-	-	-	-	62,069	-	(62,069)	-	
11.1.	Dividends Distributed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
11.2.	Transfers to Legal Reserves	-	-	-	-	-	-	-	-	-	-	62,069	(62,069)	-	-	
11.3.	Other	-	-	-	-	-	-	-	-	-	-	-	62,069	(62,069)	-	
	Balances at the End of Period (I+...+X+XI) - 30/09/2019	860,000	(587)	-	-	13,339	616	-	-	(13,017)	-	289,992	47,794	27,502	1,225,639	

- Tangible and Intangible Assets Revaluation Reserves
- Actuarial Gains/(Losses) on Remeasurement of Defined Benefit Plans
- Other (Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income that will not be Reclassified to Profit or Loss)
- Exchange Differences on Translation
- Accumulated gains/(losses) due to revaluation and/or reclassification of financial assets measured at fair value through other comprehensive income
- Other (Accumulated Gains/(Losses) on Cash Flow Hedges, Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income that will be Reclassified to Profit or Loss)

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED 30 SEPTEMBER 2019
(Currency: Thousands of TL - Turkish Lira)

	THOUSANDS OF TURKISH LIRA	
	CURRENT PERIOD (01/01/2019 - 30/09/2019)	PRIOR PERIOD (01/01/2018 - 30/09/2018)
A. CASH FLOWS FROM BANKING OPERATIONS		
1.1 Operating Profit Before Changes in Operating Assets and Liabilities	294,086	(351,413)
1.1.1 Interest Received	1,011,559	637,530
1.1.2 Interest Paid	(718,304)	(473,024)
1.1.3 Dividends Received	-	-
1.1.4 Fees and Commissions Received	53,719	61,394
1.1.5 Other Income	42,996	46,501
1.1.6 Collections from Previously Written Off Loans and Other Receivables	12,533	6,404
1.1.7 Cash Payments to Personnel and Service Suppliers	(132,099)	(113,936)
1.1.8 Taxes Paid	(59,687)	(22,636)
1.1.9 Other	83,369	(493,646)
1.2 Changes in Operating Assets and Liabilities Subject to Banking Operations	1,035,350	1,295,149
1.2.1 Net (Increase) Decrease in Financial Assets at Fair Value through Profit or Loss	(1)	(1)
1.2.2 Net (Increase) Decrease in Due from Banks	(260,498)	692,620
1.2.3 Net (Increase) Decrease in Loans	(32,678)	(1,606,550)
1.2.4 Net (Increase) Decrease in Other Assets	(10,258)	(28,935)
1.2.5 Net (Increase) Decrease in Bank Deposits	(576,237)	223,781
1.2.6 Net Increase (Decrease) in Other Deposits	2,541,739	2,810,424
1.2.7 Net Increase (Decrease) in Financial Liabilities at Fair Value Through Profit or Loss	-	-
1.2.8 Net Increase (Decrease) in Funds Borrowed	(594,688)	(817,282)
1.2.9 Net Increase (Decrease) in Matured Payables	-	-
1.2.10 Net Increase (Decrease) in Other Liabilities	(32,029)	21,092
I. Net Cash Provided from Banking Operations	1,329,436	943,736
B. CASH FLOWS FROM INVESTING ACTIVITIES		
II. Net Cash Provided from Investing Activities	(274,279)	(1,258,415)
2.1 Cash Paid for the Purchase of Associates, Subsidiaries and Joint Ventures	-	-
2.2 Cash Obtained from the Sale of Associates, Subsidiaries and Joint Ventures	-	-
2.3 Cash Paid for the Purchase of Tangible and Intangible Asset	(20,978)	(2,576)
2.4 Cash Obtained from the Sale of Tangible and Intangible Asset	2,049	422,746
2.5 Cash Paid for the Purchase of Financial Assets at Fair Value Through Other Comprehensive Income	7,017	(491,066)
2.6 Cash Obtained from the Sale of Financial Assets at Fair Value Through Other Comprehensive Income	645,078	-
2.7 Cash Paid for the Purchase of Financial Assets at Amortised Cost	(892,147)	(492,545)
2.8 Cash Obtained from Sale of Financial Assets at Amortised Cost	-	-
2.9 Other	(15,298)	(694,974)
C. CASH FLOWS FROM FINANCING ACTIVITIES		
III. Net Cash Flows from Financing Activities	-	-
3.1 Cash Obtained from Funds Borrowed and Securities Issued	-	-
3.2 Cash Outflow from Funds Borrowed and Securities Issued	-	-
3.3 Equity Instruments Issued	-	-
3.4 Dividends Paid	-	-
3.5 Payments for Lease Liabilities	-	-
3.6 Other	-	-
IV. Effect of Change in Foreign Exchange Rate on Cash and Cash Equivalents	(11,041)	246,846
V. Net Increase/Decrease in Cash and Cash Equivalents (I+II+III+IV)	1,044,116	(67,833)
VI. Cash and Cash Equivalents at Beginning of the Period	3,526,375	1,567,656
VII. Cash and Cash Equivalents at End of the Period (V+VI)	4,570,491	1,499,823

The accompanying notes are an integral part of these financial statements.