

YAPI VE KREDİ BANKASI A.Ş.
PUBLIC DISCLOSURE ON THE RESULTS OF
THE DEBT SECURITIES PUBLIC OFFERING

Yapı ve Kredi Bankası A.Ş. received the Capital Markets Board of Turkey approval on 02.08.2016 on the public offering of 179-day discounted notes totalling 250,000,000 TL and on the increase of 250,000,000 TL nominal value up to 375,000,000 TL nominal value in case of oversubscription.

As a result of the bookbuilding executed on 23-24-25 August 2016, the final total nominal amount has been 278,495,200 TL. Yapı Kredi Yatırım Menkul Değerler A.Ş. has acted as the sole bookrunner in the transaction.

Final Pricing of 179-day Discounted Notes

Maturity	21 February 2016
Maturity days	179
Issue Date	26 August 2016
Compound Interest Rate	9.0225%
Simple Interest Rate	8.8240%
Price (TL)	95.852

Demand Results of 179-day Discounted Notes

Demand	Retail Investors	Local Institutional Investors	Total
Number of Investors	3,400	1	3,401
Nominal Value (TL)	277,495,200	1,000,000	278,495,200
Total Amount (TL)	266,950,382.40	962,000.00	267,912,382.40

Distribution Results of 179-day Discounted Notes

As a result of the bookbuilding of the public offering, 0.36% and 99.64% of 179-day discounted notes are distributed to retail investors and local institutional investors, respectively.

Distribution	Retail Investors	Local Institutional Investors	Total
Number of Investors	3,400	1	3,401
Nominal Value (TL)	277,495,200	1,000,000	278,495,200
Total Amount (TL)	265,984,699.21	958,520.00	266,943,219.21

Investors with a share of 5% or Higher According to the Distribution Results of 179-day Discounted Notes

None