

ÜLKER BİSKÜVİ SANAYİ A.Ş. 2016 DIVIDEND DISTRIBUTION SCHEDULE (TL)

1. Paid-in-Capital / Issued Capital		342.000.000,00
2. Total Legal Reserves (according to statutory records)		(136.140.090,82)
If there is dividend privilege in the Articles of Association, information regarding this privilege		-
		According to CMB According to Statutory Records
3.	Income for the Period	278.919.443,26 96.448.319,94
4.	Tax expenses (-) *	(48.547.880,26) (6.201.940,30)
5.	Net Income for the Period	230.371.563,00 90.246.379,64
6.	Retained Losses (-)	0,00 0,00
7.	The Amount To be Recorded as Special Funds Based on Article 5/1-e in Corporate Tax Law	- -
8.	First Series of Legal Reserves (-)	0,00 0,00
9.	DISTRIBUTABLE NET INCOME FOR THE PERIOD (=)	230.371.563,00 90.246.379,64
10.	Donations within the year (+)	352.677,54
11.	Distributable Net Income for the Period including Donations to Calculate the First Dividend	230.724.240,54
12.	First Dividend to Shareholders	64.000.000,00
	- Cash	64.000.000,00
	- Bonus	0,00
	- Total	64.000.000,00
13.	Dividend Distribution to Shareholders with Privileged Shares	0,00
14.	Dividend Distribution to Board of Directors, Employees etc.	0,00
15.	Dividend Distribution to Redeemed Shareholders	0,00
16.	Second Dividend to Shareholders (Bonus)	0,00
17.	General Legal Reserves	4.690.000,00
18.	Statutory Reserves	0,00
19.	Special Reserves	0,00
20.	EXTRAORDINARY RESERVES	161.681.563,00 21.556.379,64
21.	Other Distributable Reserves	0,00 0,00
	- Retained Earnings	0,00 0,00
	- Extraordinary Reserves	0,00 0,00
	- Other Distributable Reserves According to Law and Articles of Association	0,00 0,00

INFORMATION ABOUT RATE OF DISTRIBUTED DIVIDEND				
DIVIDEND PER SHARE				
	GROUP	TOTAL DIVIDEND AMOUNT (TL)	DIVIDEND CORRESPONDING TO SHARES WITH A NOMINAL VALUE OF 1 TL	
			AMOUNT (TL)	RATE (%)
GROSS	-	64.000.000,00	0,1871345	18,71345
NET	-	54.400.000,00	0,1590643	15,90643
RATIO OF TOTAL DISTRIBUTED DIVIDEND TO DISTRIBUTABLE NET INCOME INCLUDING DONATIONS				
TOTAL DIVIDEND DISTRIBUTED TO SHAREHOLDERS (TL)	RATIO OF TOTAL DISTRIBUTED DIVIDEND TO SHAREHOLDERS TO DISTRIBUTABLE NET INCOME INCLUDING DONATIONS (%)			
64.000.000,00	70,64			

*Tax expense according to CMB is related to majority shareholders.

Note: Since the amount of TL 3.560.616,95 relating to the performance bonus to be paid Board Members and personnel is already considered as expense in 2016 financial statements, this amount was no separately presented in the table.