

MAVİ GİYİM SANAYİ VE TİCARET A.Ş.

Notification Regarding Capital Increase



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Summary Info	Board Resolution Regarding Capital Increase from Internal Resources (Bonus Issue)
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	17.01.2022
Authorized Capital (TL)	245.000.000
Paid-in Capital (TL)	49.657.000
Target Capital (TL)	99.314.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TREMAVI00045	108.293	108.293,000	100,00000			A Grubu	A Grubu, İşlem Görmüyor, TREMAVI00045	Registered
B Grubu, MAVI, TREMAVI00037	49.548.707	49.548.707,000	100,00000			B Grubu	B Grubu, MAVI, TREMAVI00037	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	49.657.000	49.657.000,000	100,00000		

Details of Internal Resources :	
Previous Years" Profits (TL)	49.657.000

Additional Explanations

It has been resolved by Board of Directors that;

- The registered capital ceiling of the Company shall be increased from 245.000.000,- TL (two hundred and five million Turkish Liras) to 500.000.000,- TL (five hundred million Turkish Liras) and the validity period of the registered capital ceiling shall be determined as 2022-2026,
- the issued capital of the Company shall be increased from 49.657.000,- TL (forty-nine million six hundred and fifty seven thousand Turkish Liras) to 99,314.000 TL (ninety-nine million three hundred and fourteen thousand Turkish Liras) by converting the amounts in the "Retained Earnings" account into share capital; by taking into account the fact that the capital increase will be conducted along with the increase in the registered capital ceiling and determination of the validity period of the same , the processes regarding the capital increase shall be executed in accordance with the procedures and principles of the basic capital system , ,
- Article 6 of the Company's Articles of Association, which is titled as "Capital and Shares" , shall be amended , due to the increase in the registered capital ceiling, the of the validity period of the registered capital, and the capital increase from internal resources,
- A filing shall be made to the Capital Markets Board for the approval of the issuance document following the approval of the amendment of Article 6 of the Company's Articles of Association, which is titled as "Capital and Shares", by the Capital Markets Board and Ministry of Trade and the acceptance of the same by the General Assembly of the Company; and following the approval of the issuance document other regulatory transactions shall be executed.
- 108,293 Group A registered shares and 49,548,707 Group B registered shares, of 49.657,000 (forty nine million six hundred and fifty seven thousand) shares with a nominal value of 1,- TL (one Turkish Lira) shall be issued due to the capital increase, following the completion of the legal processes related to the capital increas, Group A shares shall be distributed to Group A shareholders, and Group B shares shall be distributed to Group B shareholders in proportion to their percentages in share capital in accordance with the principles of dematerialization.

The amendment of the Article 6 of the Company's Articles of Association, which is titled as "Capital and Shares" is in the annex.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1

Esas Sözleşme Tadil Metni_17012022.pdf

Appendix: 2

Articles of Association Amendment_17012022.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.