

MARGÜN ENERJİ ÜRETİM SANAYİ VE TİCARET A.Ş. Non-current Financial Asset Acquisition

Summary

About the Establishment of Enerji Teknoloji Yazılım A.Ş.

Noncurrent Financial Asset Acquisition

Related Companies [ESEN, NATEN]

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	07/12/2021
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	ENERJİ TEKNOLOJİ YAZILIM A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Digital Platforms for Energy Sector, Management Automation and Control Software
Capital of Noncurrent Financial Asset	10.000.000
Acquirement Way	Kuruluştta Edinim (Establishment)
Date on which the Transaction was/will be Completed	-
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	10.000.000
Purchase Price Per Share	1 TRY
Total Purchasing Value	10.000.000
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	%100
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	%100
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	%100
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0,30
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%11
Effects on Company Operations	Expected to positively affect
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Establishment

Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	-
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	New Establishment
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

From the meeting of our Company's Board of Directors held on 07.12.2021 (today); it was decided to establish a new company with the title of ENERJİ TEKNOLOJİ YAZILIM A.Ş., with a capital of TRY 10.000.000., as a 100% subsidiary of our company.

Our company Margün Enerji will be entering into a new business field through establishing an entity in the field of software development and digital technologies that will serve both commercial (B2B) and retail segment (B2C) clients. Through the new venture, Margün Energy will explore strategic investment options mainly in the field of energy digitalization, energy supply safety, sustainability management, end-to-end digital solutions and AI-based power plant development and management. Moreover, options in the field of energy storage systems will also be covered. The new venture will also target new business areas in EV charging stations and e-mobility projects both in local and international markets through holistic software and digital solutions approach.

Embarking on our current operations in energy generation, the new venture will also seek projects in strategic investment options including remote measurement systems (SCADA, RMS), data analytics, demand forecasting and planning. All initiatives are intended to be supported by solid R&D and Product Development projects. The new venture will be operating with the brand name "ENSOFIT" and is expected to impact strongly on renewable energy investments, the energy market and the national economy through the utilization of internal corporate resources.

We are pleased to make this public announcement with all due respect.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.