



KAMUYU AYDINLATMA PLATFORMU

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon payment of the debt securities based on BIST TLREF ON Index return issued to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	15.04.2022
Maturity (Day)	210
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBK42236
Ending Date of Sale	17.09.2021
Maturity Starting Date	17.09.2021
Nominal Value of Capital Market Instrument Sold	200.000.000
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.11.2021	04.11.2021	05.11.2021	2,4373	18,1554	19,6471			Yes
2	24.12.2021	23.12.2021	24.12.2021						
3	18.02.2022	17.02.2022	18.02.2022						
4	15.04.2022	14.04.2022	15.04.2022						
Principal/Maturity Date Payment Amount	15.04.2022	14.04.2022	15.04.2022						

Additional Explanations

Ref: Our public disclosure dated 17.09.2021. It has been announced with our public disclosure dated 17.09.2021; regarding the debt securities issued to qualified investors with the nominal value of TL 200,000,000 with term of 210 days with coupon payments based on BIST TLREF ON Index return. The 1st coupon payment of the mentioned debt securities with the ISIN code TRFYKKBK42236 was made on 05.11.2021. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.