

**OYAK YATIRIM ORTAKLIĞI A.Ş.**  
**Financial Report**  
**Unconsolidated**  
**2021 - 3. 3 Monthly Notification**

**General Information About Financial Statements**

# Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2021	Previous Period 31.12.2020
<b>Statement of Financial Position (Balance Sheet)</b>			
<b>Assets [abstract]</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents	3	3.481.615	4.363.549
Financial Investments	4	31.293.328	29.066.856
Trade Receivables	5	0	48.109
Other Receivables	6	3.033.195	1.064.658
Prepayments		64.648	8.678
Other current assets		3.068	2.594
<b>SUB-TOTAL</b>		<b>37.875.854</b>	<b>34.554.444</b>
<b>Total current assets</b>		<b>37.875.854</b>	<b>34.554.444</b>
<b>NON-CURRENT ASSETS</b>			
Property, plant and equipment	8	131.610	177.168
Leasehold Improvements		131.610	177.168
<b>Total non-current assets</b>		<b>131.610</b>	<b>177.168</b>
<b>Total assets</b>		<b>38.007.464</b>	<b>34.731.612</b>
<b>LIABILITIES AND EQUITY</b>			
<b>CURRENT LIABILITIES</b>			
Trade Payables	5	480.690	58.820
Trade Payables to Related Parties	16	61.079	58.820
Trade Payables to Unrelated Parties		419.611	
Employee Benefit Obligations	9	44.956	35.585
Other Payables	6	2.998	2.205
Other Payables to Unrelated Parties		2.998	2.205
Current provisions	7	47.753	28.203
Other current provisions		47.753	28.203
<b>SUB-TOTAL</b>		<b>576.397</b>	<b>124.813</b>
<b>Total current liabilities</b>		<b>576.397</b>	<b>124.813</b>
<b>NON-CURRENT LIABILITIES</b>			
Non-current provisions	9	159.602	110.399
Non-current provisions for employee benefits		159.602	110.399
<b>Total non-current liabilities</b>		<b>159.602</b>	<b>110.399</b>
<b>Total liabilities</b>		<b>735.999</b>	<b>235.212</b>
<b>EQUITY</b>			
Equity attributable to owners of parent		37.271.465	34.496.400
Issued capital	11	20.000.000	20.000.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss			0
Gains (Losses) on Revaluation and Remeasurement			0
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss			0
Gains (Losses) on Hedge			0
Gains (Losses) on Revaluation and Reclassification			0
Restricted Reserves Appropriated From Profits	11	1.014.940	732.595
Prior Years' Profits or Losses	11	12.420.556	8.183.026
Current Period Net Profit Or Loss	11	3.835.969	5.580.779
<b>Total equity</b>		<b>37.271.465</b>	<b>34.496.400</b>
<b>Total Liabilities and Equity</b>		<b>38.007.464</b>	<b>34.731.612</b>

# Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020	Current Period 3 Months 01.07.2021 - 30.09.2021	Previous Period 3 Months 01.07.2020 - 30.09.2020
<b>Statement of Profit or Loss and Other Comprehensive Income</b>					
<b>PROFIT (LOSS)</b>					
Revenue	12	51.137.539	56.625.180	19.116.045	17.620.801
Cost of sales	12	-45.649.155	-52.149.398	-16.306.406	-15.637.715
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		5.488.384	4.475.782	2.809.639	1.983.086
Revenue from Finance Sector Operations			0		0
Cost of Finance Sector Operations			0	0	0
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS			0	0	0
GROSS PROFIT (LOSS)		5.488.384	4.475.782	2.809.639	1.983.086
General Administrative Expenses	13	-1.455.651	-1.240.094	-495.381	-418.969
Marketing Expenses	13	-196.759	-163.532	-54.051	-40.210
Other Expenses from Operating Activities	13	-5	-8	-2	-1
PROFIT (LOSS) FROM OPERATING ACTIVITIES		3.835.969	3.072.148	2.260.205	1.523.906
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		3.835.969	3.072.148	2.260.205	1.523.906
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		3.835.969	3.072.148	2.260.205	1.523.906
Tax (Expense) Income, Continuing Operations			0		0
PROFIT (LOSS) FROM CONTINUING OPERATIONS		3.835.969	3.072.148	2.260.205	1.523.906
PROFIT (LOSS)		3.835.969	3.072.148	2.260.205	1.523.906
<b>Profit (loss), attributable to [abstract]</b>					
Non-controlling Interests		0	0	0	0
Owners of Parent		3.835.969	3.072.148	2.260.205	1.523.906
<b>Earnings per share [abstract]</b>					
<b>Earnings per share [line items]</b>					
<b>Basic earnings per share</b>					
<b>Diluted Earnings Per Share</b>					
<b>OTHER COMPREHENSIVE INCOME</b>					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0	0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		0	0	0	0
TOTAL COMPREHENSIVE INCOME (LOSS)		3.835.969	3.072.148	2.260.205	1.523.906
<b>Total Comprehensive Income Attributable to</b>					
Non-controlling Interests		0	0	0	0
Owners of Parent		3.835.969	3.072.148	2.260.205	1.523.906

# Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020
<b>Statement of cash flows (Indirect Method)</b>			
<b>CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES</b>		<b>180.941</b>	<b>-15.667.179</b>
Profit (Loss)		3.835.969	3.072.148
Profit (Loss) from Continuing Operations		3.835.969	3.072.148
<b>Adjustments to Reconcile Profit (Loss)</b>		<b>-3.759.105</b>	<b>-551.810</b>
Adjustments for depreciation and amortisation expense	8	45.557	0
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-850.814	900.154
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Other Financial Assets or Investments	4	-850.814	900.154
Adjustments for provisions		49.203	30.083
Adjustments for (Reversal of) Provisions Related with Employee Benefits		49.203	30.083
Adjustments for Interest (Income) Expenses		-3.003.051	-1.482.047
Adjustments for Interest Income		-3.003.051	-1.482.047
Adjustments for fair value losses (gains)		0	0
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method			0
Adjustments for losses (gains) on disposal of non-current assets			0
Other adjustments to reconcile profit (loss)			0
<b>Changes in Working Capital</b>		<b>-3.131.677</b>	<b>-19.744.410</b>
Decrease (Increase) in Financial Investments		-1.375.658	-19.887.171
Adjustments for decrease (increase) in trade accounts receivable		48.109	-514.690
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		48.109	-514.690
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-2.226.791	651.475
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-2.226.791	651.475
Adjustments for Decrease (Increase) in Contract Assets			0
Adjustments for increase (decrease) in trade accounts payable		421.870	7.365
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		421.870	7.365
Adjustments for Increase (Decrease) in Contract Liabilities			0
Adjustments for increase (decrease) in other operating payables		793	-1.389
Increase (Decrease) in Other Operating Payables to Unrelated Parties		793	-1.389
Other Adjustments for Other Increase (Decrease) in Working Capital		0	0
<b>Cash Flows from (used in) Operations</b>		<b>-3.054.813</b>	<b>-17.224.072</b>
Dividends received	12	232.703	74.846
Interest received		3.003.051	1.482.047
Payments Related with Provisions for Employee Benefits		0	0
<b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>		<b>0</b>	<b>0</b>
Proceeds from sales of property, plant, equipment and intangible assets			0
Purchase of Property, Plant, Equipment and Intangible Assets		0	0
Cash advances and loans made to other parties			0
Cash receipts from repayment of advances and loans made to other parties			0
<b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>		<b>-1.060.904</b>	<b>-1.137.923</b>
Proceeds from Issuing Shares or Other Equity Instruments			0
Payments to Acquire Entity's Shares or Other Equity Instruments			0
Cash Inflows from Sale of Acquired Entity's Shares or Other Equity Instruments			0
Proceeds from borrowings			0
Repayments of borrowings			0
Dividends Paid	11	-1.060.904	-1.137.923
Interest Received		0	

NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-879.963	-16.805.102
Net increase (decrease) in cash and cash equivalents		-879.963	-16.805.102
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3	4.361.578	17.361.123
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3	3.481.615	556.021

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	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												0
	Equity at end of period	11	20,000,000				1,014,940	12,420,556	3,835,969	37,271,465			37,271,465