

RHEA GİRİŞİM SERMAYESİ YATIRIM ORTAKLIĞI A.Ş.
Financial Report
Unconsolidated
2021 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	24	16.200.850	28.357.449
Other Receivables	6	2.499.086	3.966.509
Other Receivables Due From Related Parties	4	2.499.086	3.966.509
Prepayments	8	48.201	14.753
Prepayments to Unrelated Parties	8	48.201	14.753
Current Tax Assets	13	39.151	48.164
SUB-TOTAL		18.787.288	32.386.875
Total current assets		18.787.288	32.386.875
NON-CURRENT ASSETS			
Investments in subsidiaries, joint ventures and associates	21	13.599.949	0
Other Receivables	6	9.327	7.824
Other Receivables Due From Unrelated Parties	6	9.327	7.824
Investments accounted for using equity method	21	1.431.138	1.187.935
Property, plant and equipment	9	14.939	21.479
Other property, plant and equipment	9	14.939	21.479
Intangible assets and goodwill	9	17.236	1.553
Other intangible assets	9	17.236	1.553
Total non-current assets		15.072.589	1.218.791
Total assets		33.859.877	33.605.666
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Other Financial Liabilities	21	9.962.223	8.269.279
Other Miscellaneous Financial Liabilities	21	9.962.223	8.269.279
Employee Benefit Obligations	11	74.297	18.097
Other Payables	6	786.211	242.578
Other Payables to Related Parties	4	468.695	0
Other Payables to Unrelated Parties	6	317.516	242.578
Current provisions	10	3.117.779	121.441
Other current provisions	10	3.117.779	121.441
SUB-TOTAL		13.940.510	8.651.395
Total current liabilities		13.940.510	8.651.395
NON-CURRENT LIABILITIES			
Long Term Borrowings		0	0
Non-current provisions	11	96.299	42.407
Non-current provisions for employee benefits	11	96.299	42.407
Total non-current liabilities		96.299	42.407
Total liabilities		14.036.809	8.693.802
EQUITY			
Equity attributable to owners of parent		19.823.068	24.911.864
Issued capital	12	41.550.000	41.550.000
Inflation Adjustments on Capital	12	2.187.732	2.187.732
Share Premium (Discount)	12	32.490.676	32.490.676
Restricted Reserves Appropriated From Profits	12	449.029	449.029
Other Restricted Profit Reserves	12	449.029	449.029
Prior Years' Profits or Losses	12	-51.765.573	-50.883.326
Current Period Net Profit Or Loss	20	-5.088.796	-882.247
Total equity		19.823.068	24.911.864
Total Liabilities and Equity		33.859.877	33.605.666

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020	Current Period 3 Months 01.07.2021 - 30.09.2021	Previous Period 3 Months 01.07.2020 - 30.09.2020
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0	0	0
GROSS PROFIT (LOSS)		0	0	0	0
General Administrative Expenses	16	-1.769.049	-2.710.088	-518.263	-703.675
Other Income from Operating Activities	17	1.191.964	3.520.990	647.659	293.752
Other Expenses from Operating Activities	17	-6.638.463	-2.269.508	-1.186.444	-601.557
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-7.215.548	-1.458.606	-1.057.048	-1.011.480
Investment Activity Income	18	675.793	109.554	0	6.279
Share of Profit (Loss) from Investments Accounted for Using Equity Method	18	-40.582	-1.092.407	22.330	260.702
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-6.580.337	-2.441.459	-1.034.718	-744.499
Finance income	19	4.699.719	4.950.971	711.709	4.142.498
Finance costs	19	-3.208.178	-2.104.127	233.844	-1.087.995
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX	20	-5.088.796	405.385	-89.165	2.310.004
PROFIT (LOSS) FROM CONTINUING OPERATIONS	20	-5.088.796	405.385	-89.165	2.310.004
PROFIT (LOSS)	20	-5.088.796	405.385	-89.165	2.310.004
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent	20	-5.088.796	405.385	-89.165	2.310.004
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)</i>	20	-0,12200000	0,01000000	-0,00200000	0,05600000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0	0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	-210.005	0	0
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income		0	-210.005	0	0
Gains (Losses) on Financial Assets Measured at Fair Value through Other Comprehensive Income		0	-210.005	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		0	-210.005	0	0
TOTAL COMPREHENSIVE INCOME (LOSS)		-5.088.796	195.380	-89.165	2.310.004
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		-5.088.796	195.380	-89.165	2.310.004

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-11.790.535	-1.352.493
Profit (Loss)	20	-5.088.796	405.385
Profit (Loss) from Continuing Operations	20	-5.088.796	405.385
Adjustments to Reconcile Profit (Loss)		8.480.060	197.265
Adjustments for depreciation and amortisation expense	9	7.319	6.754
Adjustments for Impairment Loss (Reversal of Impairment Loss)	17	3.623.167	1.089.380
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	17	3.623.167	1.089.380
Adjustments for provisions		4.587.600	16.241
Adjustments for (Reversal of) Provisions Related with Employee Benefits	11	53.892	16.241
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	10	4.533.708	0
Adjustments for Interest (Income) Expenses	19	349.603	-2.639.185
Adjustments for Interest Income	19	349.603	-2.846.844
Adjustments for interest expense	19	0	207.659
Adjustments for unrealised foreign exchange losses (gains)	21	155.574	2.104.127
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method	18	-243.203	-359.260
Adjustments for undistributed profits of associates	18	-243.203	-359.260
Adjustments for losses (gains) on disposal of non-current assets	17	0	-20.792
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	17	0	-20.792
Changes in Working Capital		-15.190.812	-2.030.812
Decrease (Increase) in Financial Investments	6	-13.599.949	0
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	6	-2.157.247	-2.132.539
Decrease (Increase) in Other Related Party Receivables Related with Operations	4	-2.155.744	11.636.799
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	6	-1.503	-13.769.338
Decrease (Increase) in Prepaid Expenses	8	-33.448	-1.805
Adjustments for increase (decrease) in trade accounts payable	5	0	-45.000
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	5	0	-45.000
Increase (Decrease) in Employee Benefit Liabilities	11	56.199	79.429
Adjustments for increase (decrease) in other operating payables	6	543.633	69.103
Increase (Decrease) in Other Operating Payables to Related Parties		468.695	0
Increase (Decrease) in Other Operating Payables to Unrelated Parties	6	74.938	69.103
Cash Flows from (used in) Operations		-11.799.548	-1.428.162
Income taxes refund (paid)		9.013	75.669
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-16.461	23.427.517
Cash Inflows from Losing Control of Subsidiaries or Other Businesses		0	23.408.653
Proceeds from sales of property, plant, equipment and intangible assets	9	0	20.631
Proceeds from sales of property, plant and equipment	9	0	20.631
Purchase of Property, Plant, Equipment and Intangible Assets	9	-16.461	-1.767
Purchase of intangible assets	9	-16.461	-1.767
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-350.096	2.639.185
Interest paid	19	0	-207.659
Interest Received	19	-350.096	2.846.844
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-12.157.092	24.714.209
Effect of exchange rate changes on cash and cash equivalents		0	0
Net increase (decrease) in cash and cash equivalents		-12.157.092	24.714.209
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		28.357.449	5.392.143

CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	24	16.200.357	30.106.352
--	----	------------	------------

Previous Period 01.01.2020 - 30.09.2020	Statement of changes in equity (abstract)												
	Statement of changes in equity (line items)												
	Equity at beginning of period	12	41.550.000	2.187.732	32.490.676			113.792	378.467	-51.320.618	507.854	25.907.903	25.907.903
	Adjustments Related to Accounting Policy Changes		0	0	0		0	0	0	0	0	0	0
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors		0	0	0		0	0	0	0	0	0	0
	Other Restatements		0	0	0		0	0	0	0	0	0	0
	Restated Balances	12	41.550.000	2.187.732	32.490.676		113.792	378.467	-51.320.618	507.854	25.907.903		25.907.903
	Transfers		0	0	0		0	0	507.854	-507.854	0		0
	Total Comprehensive Income (Loss)		0	0	0		-113.792	0	0	405.385	291.593		291.593
	Profit (loss)		0	0	0		0	0	0	405.385	405.385		405.385
	Other Comprehensive Income (Loss)		0	0	0		-113.792	0	0	0	-113.792		-113.792
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period	12	41.550.000	2.187.732	32.490.676			0	378.467	50.812.764	405.385	405.385	405.385
		Statement of changes in equity (abstract)											
		Statement of changes in equity (line items)											
		Equity at beginning of period	12	41.550.000	2.187.732	32.490.676		0	378.467	-50.812.764	-882.247	24.911.864	24.911.864
		Adjustments Related to Accounting Policy Changes		0	0	0		0	0	0	0	0	0
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors		0	0	0		0	0	0	0	0	0	
	Other Restatements		0	0	0		0	0	0	0	0	0	
	Restated Balances	12	41.550.000	2.187.732	32.490.676		0	378.467	-50.812.764	-882.247	24.911.864	24.911.864	
	Transfers		0	0	0		0	0	-882.247	-882.247	0	0	
	Total Comprehensive Income (Loss)		0	0	0		0	0	-5.088.796	-5.088.796		-5.088.796	
	Profit (loss)		0	0	0		0	0	0	-5.088.796	-5.088.796	-5.088.796	
	Other Comprehensive Income (Loss)		0	0	0		0	0	0	0	0	0	
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												

Current Period 01.01.2021 - 30.09.2021													
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
Equity at end of period		12	41.550.000	2.187.732	32.490.676			0	378.467	-51.695.011	-5.088.796	19.823.068	19.823.068