

**PRİZMA PRES MATBAACILIK YAYINCILIK SANAYİ VE
TİCARET A.Ş.
Financial Report
Unconsolidated
2021 - 3. 3 Monthly Notification**

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	457.873	102.378
Trade Receivables		21.580.972	11.813.042
Trade Receivables Due From Related Parties	26	408	408
Trade Receivables Due From Unrelated Parties	5	21.580.564	11.812.634
Other Receivables		415.839	774.867
Other Receivables Due From Related Parties	26	289.721	643.722
Other Receivables Due From Unrelated Parties	6	126.118	131.145
Inventories	8	16.466.239	15.867.684
Prepayments	7	205.466	86.196
Current Tax Assets	25	66.717	17.628
Other current assets		1.454.520	519.893
Other Current Assets Due From Unrelated Parties	9	1.454.520	519.893
SUB-TOTAL		40.647.626	29.181.688
Total current assets		40.647.626	29.181.688
NON-CURRENT ASSETS			
Trade Receivables			70.000
Trade Receivables Due From Unrelated Parties	5		70.000
Other Receivables		19.151	34.702
Other Receivables Due From Unrelated Parties	6	19.151	34.702
Investment property	11	35.150.000	35.150.000
Property, plant and equipment		1.545.947	1.545.466
Machinery And Equipments	12	949.281	1.146.020
Fixtures and fittings	12	490.666	275.085
Leasehold Improvements	12	106.000	124.361
Right of Use Assets	10	172.729	694.731
Intangible assets and goodwill		2.175.918	2.354.231
Other Rights	13	2.175.917	2.354.230
Computer Softwares	13	1	1
Prepayments	7	82.103	
Total non-current assets		39.145.848	39.849.130
Total assets		79.793.474	69.030.818
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		10.460.953	5.280.779
Current Borrowings From Related Parties		10.460.953	5.280.779
Bank Loans	4	10.256.736	4.481.831
Lease Liabilities	4	204.217	798.948
Current Portion of Non-current Borrowings	4	192.090	
Trade Payables		9.163.997	5.857.296
Trade Payables to Related Parties	26	2.261.523	2.482.400
Trade Payables to Unrelated Parties	5	6.902.474	3.374.896
Employee Benefit Obligations	15	223.295	70.393
Other Payables		3.030.436	2.764.144
Other Payables to Related Parties	26	2.885.543	2.742.038
Other Payables to Unrelated Parties	6	144.893	22.106
Deferred Income Other Than Contract Liabilities	7	531.809	1.228.131
Current provisions		7.752	
Other current provisions	16	7.752	
Other Current Liabilities		152.331	2.034
Other Current Liabilities to Unrelated Parties	16	152.331	2.034
SUB-TOTAL		23.762.663	15.202.777
Total current liabilities		23.762.663	15.202.777
NON-CURRENT LIABILITIES			
Long Term Borrowings	4	133.989	
Other Payables		68.907	
Other Payables to Unrelated parties	6	68.907	
Non-current provisions		299.942	82.845

Non-current provisions for employee benefits	14	299.942	82.845
Deferred Tax Liabilities	25	1.788.148	1.409.848
Total non-current liabilities		2.290.986	1.492.693
Total liabilities		26.053.649	16.695.470
EQUITY			
Equity attributable to owners of parent		53.739.825	52.335.348
Issued capital		24.000.000	24.000.000
Treasury Shares (-)		-311.957	-311.957
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		11.663.607	11.721.427
Gains (Losses) on Revaluation and Remeasurement		11.663.607	11.721.427
Increases (Decreases) on Revaluation of Property, Plant and Equipment		11.786.582	11.786.582
Gains (Losses) on Remeasurements of Defined Benefit Plans		-122.975	-65.155
Restricted Reserves Appropriated From Profits		375.614	948.982
Prior Years' Profits or Losses		16.550.264	6.916.115
Current Period Net Profit Or Loss		1.462.297	9.060.781
Non-controlling interests		0	0
Total equity		53.739.825	52.335.348
Total Liabilities and Equity		79.793.474	69.030.818

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020	Current Period 3 Months 01.07.2021 - 30.09.2021	Previous Period 3 Months 01.07.2020 - 30.09.2020
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	19	29.338.483	11.165.000	15.834.737	13.301.153
Cost of sales	19	-25.261.111	-10.164.248	-13.955.392	-12.202.426
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		4.077.372	1.000.752	1.879.345	1.098.727
GROSS PROFIT (LOSS)		4.077.372	1.000.752	1.879.345	1.098.727
General Administrative Expenses	20	-728.726	-171.850	-777.608	-397.052
Marketing Expenses	20	-365.374	-85.992	-1.224.291	-845.910
Other Income from Operating Activities	22	4.798.867	1.988.422	3.200.896	568.431
Other Expenses from Operating Activities	22	-4.690.384	-1.820.690	-1.950.455	-598.176
PROFIT (LOSS) FROM OPERATING ACTIVITIES		3.091.755	910.642	1.127.887	-173.980
Investment Activity Income	24	265.560	76.000	562.329	191.802
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		3.357.315	986.642	1.690.216	17.822
Finance costs	23	-1.383.677	-621.494	-248.459	-86.885
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		1.973.638	365.148	1.441.757	-69.063
Tax (Expense) Income, Continuing Operations		-511.341	-1.048.557	-303.137	359.699
Current Period Tax (Expense) Income	25	-115.770	-66.773	-309.935	-28.132
Deferred Tax (Expense) Income	25	-395.571	-981.784	6.798	387.831
PROFIT (LOSS) FROM CONTINUING OPERATIONS		1.462.297	-683.409	1.138.620	290.636
PROFIT (LOSS)		1.462.297	-683.409	1.138.620	290.636
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		1.462.297	-683.409	1.138.620	290.636
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-57.820	-52.049	-121.208	-63.769
Gains (Losses) on Remeasurements of Defined Benefit Plans		-75.090	-67.397	-155.395	-81.755
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		17.270	15.348	34.187	17.986
Taxes Relating to Remeasurements of Defined Benefit Plans		17.270	15.348	34.187	17.986
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-57.820	-52.049	-121.208	-63.769
TOTAL COMPREHENSIVE INCOME (LOSS)		1.404.477	-735.458	1.017.412	226.867
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		1.404.477	-735.458	1.017.412	226.867

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-1.250.291	1.672.531
Profit (Loss)		1.462.297	1.138.620
Profit (Loss) from Continuing Operations	17	1.462.297	1.138.620
Adjustments to Reconcile Profit (Loss)		3.058.387	285.726
Adjustments for depreciation and amortisation expense	12,13	1.038.050	1.278.418
Adjustments for provisions	5	-1.122.261	16.849
Adjustments for Interest (Income) Expenses		2.747.027	-1.175.720
Adjustments for interest expense	4	2.747.027	-1.175.720
Adjustments for fair value losses (gains)			-136.958
Adjustments for Tax (Income) Expenses	25	395.571	303.137
Changes in Working Capital		-5.946.302	264.477
Adjustments for decrease (increase) in trade accounts receivable		-7.728.928	-10.471.832
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	5	-7.728.928	-10.471.832
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-1.034.703	-403.617
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	6	-1.034.703	-403.617
Adjustments for decrease (increase) in inventories	8	-645.232	-7.738.120
Decrease (Increase) in Prepaid Expenses	7	199.305	-39.834
Adjustments for increase (decrease) in trade accounts payable		3.431.325	15.682.198
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	5	3.431.325	15.682.198
Increase (Decrease) in Employee Benefit Liabilities	15,14	110.646	17.592
Adjustments for increase (decrease) in other operating payables		284.212	-325.544
Increase (Decrease) in Other Operating Payables to Unrelated Parties	6	284.212	-325.544
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	7	-562.927	3.543.634
Cash Flows from (used in) Operations		-1.425.618	1.688.823
Income taxes refund (paid)		175.327	-16.292
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-311.089	-470.653
Purchase of Property, Plant, Equipment and Intangible Assets		-311.089	-470.653
Purchase of property, plant and equipment	12	-278.491	-153.004
Purchase of intangible assets	13	-32.598	-317.649
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		1.916.875	-1.426.468
Proceeds from borrowings		10.379.211	
Proceeds from Loans	4	10.379.211	
Repayments of borrowings		-6.534.274	-1.837.068
Loan Repayments	4	-6.534.274	-1.837.068
Payments of Lease Liabilities		-549.128	-765.120
Interest paid	23	-1.381.994	-248.459
Interest Received	23	3.060	1.424.179
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		355.495	-224.590
Net increase (decrease) in cash and cash equivalents		355.495	-224.590
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		102.378	319.561
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		457.873	94.971

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Current Period 01.01.2021 - 30.09.2021														
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		24.000.000	-311.957		-122.975	11.786.582		375.614	16.550.264	1.462.297	53.739.825		0 53.739.825