

YAPI VE KREDİ BANKASI A.Ş. Material Event Disclosure (General)

Summary

Syndicated loan agreement

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Our bank signed a syndicated loan deal that consists of two tranches worth of 360,5 million US Dollars and 396,5 million Euros which in total makes around 822 million US Dollars with 367 days maturity.

Our syndicated loan deal that is going to be used for the financing of international trade, consists of participants from 19 countries and 38 financial institutions. The total cost of the deal for USD and EUR is Libor + 2,15% and Euribor + 1,75% respectively.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.