

### KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue of Capital Market Instrument



## Notification Regarding Issue of Capital Market Instrument

Summary Info	The Determination of the First Coupon Payment of Turkish Lira overnight benchmark interest rate indexed bonds with TRFVKFBA2127 ISIN code					
<b>Update Notification Flag</b>	Yes					
Correction Notification Flag	No					
Postponed Notification Flag	No					
<b>Board Decision Date</b>	26.06.2020					

#### Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

#### Capital Market Instrument To Be Issued Info

туре	Bill					
Maturity Date	15.12.2021					
Maturity (Day)	299					
Interest Rate Type	Floating Rate					
Sale Type	Sale To Qualified Investor					
ISIN Code	TRFVKFBA2127					
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.					
Starting Date of Sale	18.02.2021					
Ending Date of Sale	18.02.2021					
Maturity Starting Date	19.02.2021					
Nominal Value of Capital Market Instrument Sold	100.000.000					
Coupon Number	2					

#### **Redemption Plan of Capital Market Instrument Sold**

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.07.2021	13.07.2021	14.07.2021	7,8877					
2	15.12.2021	14.12.2021	15.12.2021						
Principal/Maturity Date Payment Amount									

#### Additional Explanations

Reference: VakifBank Public Disclosure Dated February 19, 2021 It was announced with the referred disclosure that Turkish Lira overnight benchmark interest rate indexed bonds amounting TL 100,000,000 with 299 days maturity to be sold qualified investors had been issued. In this context; the first coupon payment of the bond amounting TL 100,000,000 with a maturity of 299 days has been determined as 7.8877%. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.