

TÜRKİYE İŞ BANKASI A.Ş.

Notification Regarding Issue Limit



Notification Regarding Issue Limit

Summary Info	Approval of the CMB Regarding the Issuance of Mortgage Covered Bonds Abroad
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	04.05.2021
Issue Limit	300.000.000
Currency Unit	EUR
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	14.06.2021
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	08.07.2021
Expiry Date of Issue Limit	08.07.2022

Additional Explanations

Note: The "Expiry Date of Issue Limit" in the disclosure template is corrected as 08.07.2022. Reference: Public disclosures of Türkiye İş Bankası A.Ş. (İşbank) on 14.06.2021 and 09.07.2021. With the related public disclosures, it was announced that the necessary application had been made to the Capital Markets Board (CMB) for the issuance of mortgage covered bonds outside of Turkey. The CMB approval regarding İşbank's application for the aforementioned issuance of mortgage covered bonds was published in the bulletin of the CMB numbered 2021 /35. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.