



KAMUYU AYDINLATMA PLATFORMU

OYAK ÇİMENTO FABRİKALARI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Principal and coupon payment of the bond with ISIN code TRSBOLU72119
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	20.11.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	05.07.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSBOLU72119
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	20.12.2018
Starting Date of Sale	05.07.2019
Ending Date of Sale	08.07.2019
Maturity Starting Date	08.07.2019
Nominal Value of Capital Market Instrument Sold	116.000.000
Issue Price	1
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
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1	07.10.2019	04.10.2019	07.10.2019	6,0235	24,16	26,44	6.987.260		Yes
2	06.01.2020	03.01.2020	06.01.2020	4,0215	16,13	17,13	4.664.940		Yes
3	06.04.2020	03.04.2020	06.04.2020	2,9474	11,82	12,36	3.418.984		Yes
4	06.07.2020	03.07.2020	06.07.2020	2,5555	10,25	10,65	2.964.380		Yes
5	05.10.2020	02.10.2020	05.10.2020	2,162	8,67	8,96	2.507.920		Yes
6	04.01.2021	31.12.2020	04.01.2021	3,4707	13,92	14,67	4.026.012		Yes
7	05.04.2021	02.04.2021	05.04.2021	4,6747	18,75	20,11	5.422.652		Yes
8	05.07.2021	02.07.2021	05.07.2021	5,1733	20,75	22,42	6.001.028		Yes
Principal/Maturity Date Payment Amount	05.07.2021	02.07.2021	05.07.2021				116.000.000		Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.