



KAMUYU AYDINLATMA PLATFORMU

ANADOLU EFES BİRACILIK VE MALT SANAYİİ A.Ş.

Tenor Issue Document

Summary

Announcement Regarding Subscription Agreement and Tranche Issuance Certificate





Tenor Issue Document

Related Companies

Related Funds

Tenor Issue Document	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	23.06.2021
Announcement Content	
Explanations	

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As disclosed in our public announcement on June 23, 2021, the subscription agreement for the issuance of the US \$500,000,000 7-year notes with a coupon rate of 3.375% has been signed. The tranche issuance certificate for this issuance, which was approved by the Capital Markets Board is attached.

IMPORTANT INFORMATION

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The offering of the Notes was approved by the Capital Markets Board of Turkey (the "CMB") on 21 May 2021 through the approval of the issuance certificate (ihraç belgesi) only for the purpose of the sale of the Notes outside of Turkey in accordance with Article 11 of the Capital Markets Law, Article 15(b) of Decree 32 on the Protection of the Value of the Turkish Currency ("Decree 32") and the Debt Instruments Communiqué No. VII-128.8. Under the CMB approval, the CMB has authorised the offering, sale and issue of Notes on the condition that, following the primary sale of the Notes, no transaction that may be deemed as a sale or offering of Notes (or beneficial interests therein) in Turkey by way of private placement or public offering may be engaged in. Pursuant to Article 15(d)(ii) of Decree 32, there is no restriction on the purchase or sale of the Notes (or beneficial interests therein) by residents of Turkey in offshore transactions on an unsolicited basis; provided that, they purchase or sell such Notes (or beneficial interests therein) in the financial markets outside of Turkey and such sale and purchase is made through banks licensed by the Banking Regulation and Supervision Agency and/or brokerage institutions authorised pursuant to CMB regulations, and the purchase price is transferred through such licensed Turkish banks. As such, Turkish residents should use licensed Turkish banks or licensed Turkish brokerage institutions when purchasing Notes (or beneficial interests therein) and transfer the purchase price through licensed Turkish banks. The Notes are not listed on the Istanbul Stock Exchange (Borsa İstanbul A.Ş.).

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