

BORSA İSTANBUL A.Ş. Public Offer of Stocks in the Exchange

Summary

Public Offering of Shares in the Primary Market

Public Offer In The Exchange

Related Companies [VBTYZ]

Related Funds []

Public Offer In The Exchange	
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Announcement Content	
Stock Exchange Decision Date	28/06/2021
Title of Related Company	VB T Yazılım A.Ş.
Nominal Value (TL)	8.000.000
Proportion Of Shares To Be Offered (%)	30,77
Public Offer Type	Borsada (On the Exchange)
Public Offer Price (TL)	12,48
Intermediary Brokerage House	Metro Yatırım Menkul Değerler A.Ş. and A1 Capital Yatırım Menkul Değerler A.Ş.
Market To Trade	BIST Main
Maximum Order Value (TL)	99.840.000
Explanations	

Upon approval of initial public offering (IPO) prospectus by Capital Markets Board dated 24/06/2021, VB T Yazılım A.Ş (Company) will offer its TL 8.000.000 nominal valued shares to public for sale with Fixed Price Sales via Book Building Method in the Primary Market, at TRY 12,48 price per share, via Metro Yatırım Menkul Değerler A.Ş. and A1 Capital Yatırım Menkul Değerler A.Ş. on 05-06/07/2021 with the ticker of VB TYZ.HE (ticker will be VB TYZ.E in the secondary market).

Only the good till cancel (GTC) order validity should be used for orders to be sent to VB TYZ.HE. The maximum order value for VB TYZ.HE will be 99.840.000 TL. In the event that BIST members, who mediate the transmission of orders for public offering to BIST, split the orders within the framework of their risk definitions while transmitting the orders to the primary market of BIST, orders other than the first order with price-time priority will be considered as repeating orders and will not be subject to the allocation.

Following the primary market transactions, company shares will be traded in the secondary market after the assessment of Borsa İstanbul A.Ş.

The prospectus of the Company is published on the web site of the Public Disclosure Platform at <https://www.kap.org.tr/en/sirketler/DK>

