

# ANADOLU EFES BİRACILIK VE MALT SANAYİİ A.Ş.

## Notification Regarding Issue Limit



# Notification Regarding Issue Limit

Summary Info	Developments Regarding the Issuance of Debt Instruments
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	29.04.2021
Issue Limit	1.000.000.000
Currency Unit	USD
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	03.05.2021
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	20.05.2021
Expiry Date of Issue Limit	20.05.2022

## Additional Explanations

Anadolu Efes Biracılık ve Malt Sanayii A.S., has mandated joint bookrunners to arrange a series of fixed income investor meetings commencing Monday 21st June, 2021. A Benchmark USD-denominated Reg S/144A notes offering with a 7 year maturity is expected to follow, subject to market conditions. The securities offered will not be and have not been registered under the US Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.