



KAMUYU AYDINLATMA PLATFORMU

ANADOLU EFES BİRACILIK VE MALT SANAYİİ A.Ş.

Material Event Disclosure (General)

Summary

Tender Offer Announcement





Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

A cash tender offer for outstanding US\$500.000.000 Notes due 2022 of our Company is planned for which Citigroup Global Markets Limited and J.P. Morgan Securities plc have been authorized. Our Company announces the Tender Offer to the holders of the respective outstanding Notes, subject to the terms and conditions explained in the attached announcement in detail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.