

ÜNLÜ YATIRIM HOLDİNG A.Ş.
Financial Report
Consolidated
2021 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	5	94.110.792	113.013.033
Financial Investments	6	60.241.044	58.636.647
Financial Assets at Fair Value Through Profit or Loss		53.822.128	52.932.834
Financial Assets Designated at Fair Value Through Profit or Loss		53.822.128	52.932.834
Financial Assets at Fair Value Through Other Comprehensive Income		6.418.916	5.703.813
Financial Assets Measured At Fair Value Through Other Comprehensive Income		6.418.916	5.703.813
Trade Receivables	8	171.944.814	170.870.381
Trade Receivables Due From Related Parties	4	619.847	2.885.056
Trade Receivables Due From Unrelated Parties	8	171.324.967	167.985.325
Other Receivables	9	39.654.610	45.432.365
Other Receivables Due From Related Parties	4	210.498	261.008
Other Receivables Due From Unrelated Parties	9	39.444.112	45.171.357
Derivative Financial Assets	25	1.078.360	4.948.509
Prepayments	11	5.400.180	4.780.626
Current Tax Assets	22	691.852	0
Other current assets		2.631.057	2.308.382
SUB-TOTAL		375.752.709	399.989.943
Non-current Assets or Disposal Groups Classified as Held for Sale	12	292.101	122.099
Total current assets		376.044.810	400.112.042
NON-CURRENT ASSETS			
Financial Investments	6	1.517.254	1.517.254
Financial Assets at Fair Value Through Other Comprehensive Income	6	1.517.254	1.517.254
Trade Receivables	8	136.528.505	134.210.117
Other Receivables	9	171.485	157.094
Investments accounted for using equity method	7	16.925.351	17.066.712
Property, plant and equipment	14	6.322.531	6.275.044
Right of Use Assets		9.233.300	10.325.185
Intangible assets and goodwill		36.415.717	32.792.887
Goodwill	15	29.198.326	29.198.326
Other intangible assets	15	7.217.391	3.594.561
Deferred Tax Asset	22	1.072.457	156.840
Other Non-current Assets		107.085	11.869
Total non-current assets		208.293.685	202.513.002
Total assets		584.338.495	602.625.044
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	13	162.287.877	174.544.675
Current Borrowings From Related Parties	13	158.481.727	170.261.805
Bank Loans	13	138.471.453	129.736.826
Other short-term borrowings	13	20.010.274	40.524.979
Current Borrowings From Unrelated Parties		3.806.150	4.282.870
Lease Liabilities		3.806.150	4.282.870
Current Portion of Non-current Borrowings	13	32.313.551	51.376.773
Current Portion of Non-current Borrowings from Related Parties	4	0	17.836.819
Current Portion of Non-current Borrowings from Unrelated Parties	13	32.313.551	33.539.954
Other Financial Liabilities	13	5.565.090	4.326.194
Other Miscellaneous Financial Liabilities	13	5.565.090	4.326.194
Trade Payables	8	5.845.849	6.799.730
Trade Payables to Unrelated Parties	8	5.845.849	6.799.730
Employee Benefit Obligations	10	3.200.090	14.410.433
Other Payables	9	11.445.946	9.189.662
Other Payables to Related Parties	4	27.217	491.831

Other Payables to Unrelated Parties	9	11.418.729	8.697.831
Derivative Financial Liabilities	25	2.493.717	4.505.403
Derivative Financial Liabilities Held for trading		2.493.717	4.505.403
Deferred Income Other Than Contract Liabilities		38.168	208.325
Current tax liabilities, current	22	6.866.920	952.797
Current provisions		12.679.940	11.167.461
Current provisions for employee benefits		11.217.856	9.728.921
Other current provisions	16	1.462.084	1.438.540
Other Current Liabilities		12.847	250.087
Other Current Liabilities to Unrelated Parties		12.847	250.087
SUB-TOTAL		242.749.995	277.731.540
Total current liabilities		242.749.995	277.731.540
NON-CURRENT LIABILITIES			
Long Term Borrowings		52.557.214	50.890.612
Long Term Borrowings From Related Parties	4	0	17.227.724
Long Term Borrowings From Unrelated Parties		52.557.214	33.662.888
Bank Loans	13	45.990.389	26.223.674
Lease Liabilities	13	6.566.825	7.439.214
Non-current provisions		1.395.147	2.271.046
Non-current provisions for employee benefits		1.395.147	2.271.046
Deferred Tax Liabilities	22	25.273.317	27.068.105
Other non-current liabilities		11.420	0
Other Non-current Liabilities to Unrelated Parties		11.420	0
Total non-current liabilities		79.237.098	80.229.763
Total liabilities		321.987.093	357.961.303
EQUITY			
Equity attributable to owners of parent		262.333.746	244.644.747
Issued capital	17	137.730.842	137.730.842
Treasury Shares (-)	17	-4.020.977	-4.020.977
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	17	1.195.488	-311.779
Gains (Losses) on Revaluation and Remeasurement	17	1.195.488	-311.779
Gains (Losses) on Remeasurements of Defined Benefit Plans	17	1.195.488	-311.779
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		22.373.110	17.385.302
Exchange Differences on Translation	17	16.354.076	11.973.975
Gains (Losses) on Revaluation and Reclassification	17	6.019.034	5.411.327
Gains (Losses) from Financial Assets Measured at Fair Value through Other Comprehensive Income	17	6.019.034	5.411.327
Prior Years' Profits or Losses	17	93.861.359	32.588.633
Current Period Net Profit Or Loss		11.193.924	61.272.726
Non-controlling interests	32	17.656	18.994
Total equity		262.351.402	244.663.741
Total Liabilities and Equity		584.338.495	602.625.044

Profit or loss [abstract]

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	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Profit or loss [abstract]			
PROFIT (LOSS)			
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	
Revenue from Finance Sector Operations	18	1.058.437.650	303.283.841
Fee, Premium, Commission and Other Service Income		67.116.424	38.967.540
Derivative Financial Transactions Gains		595.454	550.267
Other Revenues from Finance Sector Operations		990.725.772	263.766.034
Cost of Finance Sector Operations	18	-989.996.885	-267.800.360
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS		68.440.765	35.483.481
GROSS PROFIT (LOSS)		68.440.765	35.483.481
General Administrative Expenses	19	-46.787.550	-35.318.239
Marketing Expenses	19	-4.261.521	-1.920.336
Other Income from Operating Activities		868.127	280.585
Other Expenses from Operating Activities		-359.455	-242.456
PROFIT (LOSS) FROM OPERATING ACTIVITIES		17.900.366	-1.716.965
Investment Activity Expenses	21	0	-9.215.993
Share of Profit (Loss) from Investments Accounted for Using Equity Method	4,7	-141.361	-2.301.482
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		17.759.005	-13.234.440
Finance income	20	32.163.044	21.049.333
Finance costs	20	-34.980.739	-28.292.251
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		14.941.310	-20.477.358
Tax (Expense) Income, Continuing Operations		-3.748.724	2.538.303
Current Period Tax (Expense) Income	22	-6.987.873	
Deferred Tax (Expense) Income	22	3.239.149	2.538.303
PROFIT (LOSS) FROM CONTINUING OPERATIONS		11.192.586	-17.939.055
PROFIT (LOSS)		11.192.586	-17.939.055
Profit (loss), attributable to [abstract]			
Non-controlling Interests		-1.338	5.392
Owners of Parent		11.193.924	-17.944.447
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			

Statement of Other Comprehensive Income

Presentation Currency	TL
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	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Statement of Other Comprehensive Income			
PROFIT (LOSS)		11.192.586	-17.939.055
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		1.507.267	529.194
Gains (Losses) on Remeasurements of Defined Benefit Plans		1.884.084	661.492
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	22	-376.817	-132.298
Deferred Tax (Expense) Income	22	-376.817	-132.298
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		4.987.808	2.090.268
Exchange Differences on Translation	17	4.380.101	1.200.090
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income	17	759.634	1.141.254
Gains (Losses) on Financial Assets Measured at Fair Value through Other Comprehensive Income	17	759.634	1.141.254
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		-151.927	-251.076
Taxes Relating to Financial Assets Measured at Fair Value through Other Comprehensive Income		-151.927	-251.076
OTHER COMPREHENSIVE INCOME (LOSS)		6.495.075	2.619.462
TOTAL COMPREHENSIVE INCOME (LOSS)		17.687.661	-15.319.593
Total Comprehensive Income Attributable to			
Non-controlling Interests		-1.338	5.006
Owners of Parent		17.688.999	-15.324.599

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		6.586.645	7.452.057
Profit (Loss)		11.193.924	-17.944.447
Adjustments to Reconcile Profit (Loss)		-2.801.049	11.376.265
Adjustments for depreciation and amortisation expense	14,15	1.670.940	1.537.046
Adjustments for provisions		800.699	2.735.905
Adjustments for (Reversal of) Provisions Related with Employee Benefits		2.599.583	2.294.445
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	16	23.544	330.845
Adjustments for (Reversal of) Other Provisions	8	-1.822.428	110.615
Adjustments for Interest (Income) Expenses		6.757.482	7.560.683
Adjustments for Interest Income		6.757.482	7.560.683
Adjustments for unrealised foreign exchange losses (gains)		-10.103.303	-534.169
Adjustments for fair value losses (gains)		-5.675.591	2.615.103
Other Adjustments for Fair Value Losses (Gains)		-5.675.591	2.615.103
Adjustments for Tax (Income) Expenses		3.748.724	-2.538.303
Changes in Working Capital		-3.063.745	15.280.069
Decrease (Increase) in Financial Investments		5.591.913	-1.784.355
Adjustments for decrease (increase) in trade accounts receivable	8	-1.570.393	22.736.611
Decrease (Increase) in Trade Accounts Receivables from Related Parties	4	2.265.209	1.588.604
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	8	-3.835.602	21.148.007
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	9	5.763.364	7.395.121
Decrease (Increase) in Other Related Party Receivables Related with Operations	4	50.510	-217.684
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	9	5.712.854	7.612.805
Adjustments for increase (decrease) in trade accounts payable		-953.881	-2.133.013
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-953.881	-2.133.013
Adjustments for increase (decrease) in other operating payables		-4.864.006	-4.921.624
Increase (Decrease) in Other Operating Payables to Related Parties		-6.077.637	-4.068.210
Increase (Decrease) in Other Operating Payables to Unrelated Parties		1.213.631	-853.414
Other Adjustments for Other Increase (Decrease) in Working Capital		-7.030.742	-6.012.671
Decrease (Increase) in Other Assets Related with Operations		-1.037.445	-3.424.459
Increase (Decrease) in Other Payables Related with Operations		-5.993.297	-2.588.212
Cash Flows from (used in) Operations		5.329.130	8.711.887
Payments Related with Provisions for Employee Benefits	20	0	-1.052.488
Income taxes refund (paid)		1.257.515	-207.342
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-414.362	10.210.455
Purchase of Property, Plant, Equipment and Intangible Assets		-4.473.532	-537.050
Purchase of property, plant and equipment	15	-598.449	-314.794
Purchase of intangible assets	16	-3.875.083	-222.256
Cash Inflows from Sales of Assets Held for Sale		0	9.215.991
Dividends received	25	0	294.466
Interest received		4.059.170	1.237.048
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-39.621.072	-11.644.950
Repayments of borrowings		-39.621.072	-11.644.950
Cash Outflows from Other Financial Liabilities		-39.621.072	-11.644.950
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-33.448.789	6.017.562
Effect of exchange rate changes on cash and cash equivalents		14.762.032	2.523.714
Net increase (decrease) in cash and cash equivalents		-18.686.757	8.541.276

CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	5	112.597.426	81.762.925
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	5	93.910.669	90.304.201

[illegible]

Current Period 01.01.2021 - 31.03.2021																0
	Decrease through Other Distributions to Owners															0
	Increase (Decrease) through Treasury Share Transactions															0
	Increase (Decrease) through Share-Based Payment Transactions															0
	Acquisition or Disposal of a Subsidiary															0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															0
	Transactions with noncontrolling shareholders															0
	Increase through Other Contributions by Owners															0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															0
	Increase (decrease) through other changes, equity															0
	Equity at end of period		137.730.842	-4.020.977		1.195.488		16.354.076			6.019.034		93.861.359	11.193.924	262.333.746	17.656 262.351.402