

# MİGROS TİCARET A.Ş.

## Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Fourth coupon payment of the bond with ISIN code TRSMGTI62210
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	19.06.2019
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	08.06.2022
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSMGTI62210
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	10.06.2020
Nominal Value of Capital Market Instrument Sold	100.000.000
Coupon Number	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.09.2020	08.09.2020	09.09.2020	2,6453	10,6104	11,0404	2.645.300		Yes
2	09.12.2020	08.12.2020	09.12.2020	3,8137	15,2966	16,1976	3.813.700		Yes
3	10.03.2021	09.03.2021	10.03.2021	4,725	18,9521	20,3433	4.725.000		Yes
4	09.06.2021	08.06.2021	09.06.2021	5,2375	21,0077	22,7229	5.237.500		Yes

5	08.09.2021	07.09.2021	08.09.2021						
6	08.12.2021	07.12.2021	08.12.2021						
7	09.03.2022	08.03.2022	09.03.2022						
8	08.06.2022	07.06.2022	08.06.2022						
Principal/Maturity Date Payment Amount									

## Additional Explanations

The fourth coupon payment of our bond with ISIN code TRSMGTI62210 was made on 09 June 2021. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.