

# DENİZBANK A.Ş.

## Material Event Disclosure (General)

### Summary

Syndicated Term Loan Facility

## Material Event Disclosure General

### Related Companies ☐

### Related Funds ☐

<b>Material Event Disclosure General</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

On 03 June 2021, our Bank has signed a Syndicated Term Loan Facility Agreement with the participation of 16 banks from 12 countries in the amount of USD 102.500.000, EUR 222.000.000 and CNH 245.000.0000 comprising of three separate tranches, for USD and Eur with 367 days maturity and for CNH with 364 days maturity. The proceeds of the facility will be used for financing international trade activities of our customers; primarily tourism, shipping, export-oriented industries and agriculture.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.