

ENERJİSA ENERJİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

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| | |
|------------------------------|---|
| Summary Info | 8th coupon interest rate determination of TRSENSA72211 ISIN code bond |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

| | |
|---------------------|------------|
| Board Decision Date | 24.05.2017 |
|---------------------|------------|

Related Issue Limit Info

| | |
|---------------------------|----------------------------|
| Currency Unit | TRY |
| Limit | 1.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Sale To Qualified Investor |
| Domestic / Oversea | Domestic |

Capital Market Instrument To Be Issued Info

| | |
|---|---------------------------------|
| Type | Bond |
| Maturity Date | 26.07.2022 |
| Maturity (Day) | 1.820 |
| Interest Rate Type | Floating Rate |
| Sale Type | Sale To Qualified Investor |
| ISIN Code | TRSENSA72211 |
| Title Of Intermediary Brokerage House | AK YATIRIM MENKUL DEĞERLER A.Ş. |
| Maturity Starting Date | 01.08.2017 |
| Nominal Value of Capital Market Instrument Sold | 335.000.000 |
| Coupon Number | 10 |
| Currency Unit | TRY |

Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---------------|--------------|-------------|--------------|-------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1 | 30.01.2018 | 29.01.2018 | 30.01.2018 | 2,62 | 5,25 | 5,32 | 8.777.000 | | Yes |
| 2 | 31.07.2018 | 30.07.2018 | 31.07.2018 | 2,81 | 5,64 | 5,72 | 9.413.500 | | Yes |
| 3 | 29.01.2019 | 28.01.2019 | 29.01.2019 | 3,19 | 6,4 | 6,5 | 10.686.500 | | Yes |
| 4 | 30.07.2019 | 29.07.2019 | 30.07.2019 | 3,33 | 6,68 | 6,79 | 11.155.500 | | Yes |
| 5 | 28.01.2020 | 27.01.2020 | 28.01.2020 | 3,52 | 7,06 | 7,18 | 11.792.000 | | Yes |

| | | | | | | | | | |
|---|------------|------------|------------|------|------|------|------------|--|-----|
| 6 | 28.07.2020 | 27.07.2020 | 28.07.2020 | 3,71 | 7,44 | 7,58 | 12.428.500 | | Yes |
| 7 | 26.01.2021 | 25.01.2021 | 26.01.2021 | 4 | 8,02 | 8,18 | 13.400.000 | | Yes |
| 8 | 27.07.2021 | 26.07.2021 | 27.07.2021 | 4,32 | 8,66 | 8,85 | 14.472.000 | | |
| 9 | 25.01.2022 | 24.01.2022 | 25.01.2022 | | | | | | |
| 10 | 26.07.2022 | 25.07.2022 | 26.07.2022 | | | | | | |
| Principal/Maturity Date Payment Amount | | | | | | | | | |

Additional Explanations

In relation to our CPI Linked Bond with TRSENSA72211 ISIN Code, interest rate for the eight coupon to be paid on 27.07.2021 has been determined as 4.32%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.