

**MATRİKS BİLGİ DAĞITIM HİZMETLERİ A.Ş.**  
**Financial Report**  
**Consolidated**  
**2021 - 1. 3 Monthly Notification**

General Information About Financial Statements

# Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2021	Previous Period 31.12.2020
<b>Statement of Financial Position (Balance Sheet)</b>			
<b>Assets [abstract]</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents	4	20.578.227	18.208.339
Trade Receivables		14.390.330	6.877.448
Trade Receivables Due From Unrelated Parties	5	14.390.330	6.877.448
Other Receivables		750.593	607.371
Other Receivables Due From Related Parties	10	100.572	
Other Receivables Due From Unrelated Parties		650.021	607.371
Prepayments		3.212.679	1.687.876
Current Tax Assets		124.571	94.206
Other current assets		1.323.390	1.125.740
<b>SUB-TOTAL</b>		<b>40.379.790</b>	<b>28.600.980</b>
<b>Total current assets</b>		<b>40.379.790</b>	<b>28.600.980</b>
<b>NON-CURRENT ASSETS</b>			
Investments accounted for using equity method		2.219	4.370
Property, plant and equipment		2.688.336	2.661.988
Right of Use Assets		1.339.649	1.578.543
Intangible assets and goodwill	6	31.122.954	28.268.275
Deferred Tax Asset		79.620	86.991
<b>Total non-current assets</b>		<b>35.232.778</b>	<b>32.600.167</b>
<b>Total assets</b>		<b>75.612.568</b>	<b>61.201.147</b>
<b>LIABILITIES AND EQUITY</b>			
<b>CURRENT LIABILITIES</b>			
Current Borrowings		1.683.265	868.353
Current Borrowings From Unrelated Parties		1.683.265	868.353
Bank Loans		814.912	
Lease Liabilities		868.353	868.353
Current Portion of Non-current Borrowings		775.452	775.452
Current Portion of Non-current Borrowings from Unrelated Parties		775.452	775.452
Bank Loans		775.452	775.452
Trade Payables		19.988.052	15.121.750
Trade Payables to Unrelated Parties	5	19.988.052	15.121.750
Employee Benefit Obligations		1.311.948	1.034.524
Other Payables		110.478	70.422
Other Payables to Unrelated Parties		110.478	70.422
Current provisions		1.424.958	1.453.267
Current provisions for employee benefits		1.424.958	1.453.267
Other Current Liabilities		1.511.245	1.640.847
<b>SUB-TOTAL</b>		<b>26.805.398</b>	<b>20.964.615</b>
<b>Total current liabilities</b>		<b>26.805.398</b>	<b>20.964.615</b>
<b>NON-CURRENT LIABILITIES</b>			
Long Term Borrowings		1.264.440	1.734.763
Long Term Borrowings From Unrelated Parties		1.264.440	1.734.763
Bank Loans			183.202
Lease Liabilities		1.264.440	1.551.561
Other Payables		55.182	56.682
Other Payables to Unrelated parties		55.182	56.682
Non-current provisions		4.500.467	3.658.503
Non-current provisions for employee benefits		4.500.467	3.658.503
<b>Total non-current liabilities</b>		<b>5.820.089</b>	<b>5.449.948</b>
<b>Total liabilities</b>		<b>32.625.487</b>	<b>26.414.563</b>
<b>EQUITY</b>			
Equity attributable to owners of parent		43.193.566	35.019.174
Issued capital	8	19.500.000	19.500.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-2.512.427	-1.697.173
Gains (Losses) on Revaluation and Remeasurement		-2.512.427	-1.697.173
Gains (Losses) on Remeasurements of Defined Benefit Plans	8	-2.512.427	-1.697.173

Restricted Reserves Appropriated From Profits	8	2.649.852	2.649.852
Prior Years' Profits or Losses	8	14.566.495	-1.700.803
Current Period Net Profit Or Loss	8	8.989.646	16.267.298
Non-controlling interests		-206.485	-232.590
Total equity		42.987.081	34.786.584
Total Liabilities and Equity		75.612.568	61.201.147

# Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
<b>Statement of Profit or Loss and Other Comprehensive Income</b>			
<b>PROFIT (LOSS)</b>			
Revenue	9	43.585.916	20.892.440
Cost of sales	9	-32.469.831	-17.321.998
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		11.116.085	3.570.442
GROSS PROFIT (LOSS)		11.116.085	3.570.442
General Administrative Expenses		-1.514.739	-1.606.838
Marketing Expenses		-255.496	-141.330
Other Income from Operating Activities		6.535	371
Other Expenses from Operating Activities		-1.625	-56.481
PROFIT (LOSS) FROM OPERATING ACTIVITIES		9.350.760	1.766.164
Investment Activity Income			415.797
Share of Profit (Loss) from Investments Accounted for Using Equity Method		-2.151	-1.243
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		9.348.609	2.180.718
Finance income		705.248	207.894
Finance costs		-1.024.858	-396.623
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		9.028.999	1.991.989
Tax (Expense) Income, Continuing Operations		-9.910	-600
Deferred Tax (Expense) Income		-9.910	-600
PROFIT (LOSS) FROM CONTINUING OPERATIONS		9.019.089	1.991.389
PROFIT (LOSS)		9.019.089	1.991.389
<b>Profit (loss), attributable to [abstract]</b>			
Non-controlling Interests		29.443	46.125
Owners of Parent		8.989.646	1.945.264
<b>Earnings per share [abstract]</b>			
<b>Earnings per share [line items]</b>			
<b>Basic earnings per share</b>			
<b>Diluted Earnings Per Share</b>			
Diluted Earnings (Loss) per Share from Continuing Operations			
<i>Sürdürülen faaliyetlerden adi ve seyreltilmiş pay başına kazanç(kuruş)</i>		1,75000000	0,38000000
<b>OTHER COMPREHENSIVE INCOME</b>			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-818.592	-301.700
Gains (Losses) on Remeasurements of Defined Benefit Plans		-818.592	-301.700
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	
<b>OTHER COMPREHENSIVE INCOME (LOSS)</b>		<b>-818.592</b>	<b>-301.700</b>
<b>TOTAL COMPREHENSIVE INCOME (LOSS)</b>		<b>8.200.497</b>	<b>1.689.689</b>
<b>Total Comprehensive Income Attributable to</b>			
Non-controlling Interests		26.105	44.435
Owners of Parent		8.174.392	1.645.254

# Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
<b>Statement of cash flows (Indirect Method)</b>			
<b>CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES</b>		<b>7.777.032</b>	<b>3.756.692</b>
Profit (Loss)		9.019.089	1.825.934
<b>Adjustments to Reconcile Profit (Loss)</b>		<b>3.230.159</b>	<b>2.054.862</b>
Adjustments for depreciation and amortisation expense		2.707.230	2.510.160
Adjustments for Impairment Loss (Reversal of Impairment Loss)			1.625
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	5		1.625
Adjustments for provisions		108.498	-464.720
Adjustments for (Reversal of) Provisions Related with Employee Benefits		108.498	-464.720
Adjustments for Dividend (Income) Expenses		2.151	181.743
Adjustments for Interest (Income) Expenses		402.370	241.251
Adjustments for Tax (Income) Expenses		9.910	600
Adjustments for losses (gains) on disposal of non-current assets			-415.797
<b>Changes in Working Capital</b>		<b>-4.472.216</b>	<b>-124.104</b>
Adjustments for decrease (increase) in trade accounts receivable		-7.512.882	-1.806.881
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-7.512.882	-1.806.881
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-340.872	512.111
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-340.872	512.111
Decrease (Increase) in Prepaid Expenses		-1.522.265	-375.746
Adjustments for increase (decrease) in trade accounts payable		4.866.302	1.149.037
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		4.866.302	1.149.037
Adjustments for increase (decrease) in other operating payables		186.378	522.153
Increase (Decrease) in Other Operating Payables to Unrelated Parties		186.378	522.153
Other Adjustments for Other Increase (Decrease) in Working Capital		-148.877	-124.778
Decrease (Increase) in Other Assets Related with Operations		-30.365	-6.583
Increase (Decrease) in Other Payables Related with Operations		-118.512	-118.195
<b>Cash Flows from (used in) Operations</b>		<b>7.777.032</b>	<b>3.756.692</b>
<b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>		<b>-4.749.516</b>	<b>-3.482.523</b>
Proceeds from sales of property, plant, equipment and intangible assets			417.874
Purchase of Property, Plant, Equipment and Intangible Assets		-5.349.363	-3.957.114
Purchase of property, plant and equipment		-229.285	-303.777
Purchase of intangible assets	6	-5.120.078	-3.653.337
Interest received		599.847	56.717
<b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>		<b>-657.628</b>	<b>-2.064.039</b>
Cash Inflows from Sale of Acquired Entity's Shares or Other Equity Instruments			2.097.182
Proceeds from borrowings			879.963
Repayments of borrowings		-203.728	-1.576.224
Payments of Lease Liabilities		-442.243	-434.731
Dividends Paid			-2.941.176
Interest paid		-11.657	-89.053
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		2.369.888	-1.789.870
Net increase (decrease) in cash and cash equivalents		2.369.888	-1.789.870
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>		<b>16.401.339</b>	<b>6.144.719</b>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	4	<b>18.771.227</b>	<b>4.354.849</b>

Footnote Reference		Equity												
		Equity attributable to owners of parent [member]										Non-controlling interests [member]		
		Issued Capital	Treasury Shares	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings					
				Gains/Losses on Revaluation and Remeasurement [member]		Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss				
				Gains (Losses) on Remeasurements of Defined Benefit Plans										
Previous Period 01.01.2020 - 31.03.2020	Statement of changes in equity (abstract)													
	Statement of changes in equity (line items)													
	Equity at beginning of period		7,500,000	-4,880,000	-1,284,408				6,946,595	5,296,777	6,429,671	20,008,635	-116,002	19,892,633
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers							583,257	5,846,414	-6,429,671				
	Total Comprehensive Income (Loss)													
	Profit (loss)									1,779,809	1,779,809	46,125	1,825,934	
	Other Comprehensive Income (Loss)				-300,010						-300,010	-1,690	-301,700	
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid									-2,941,176		-2,941,176		-2,941,176
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions	8		4,880,000				-4,880,000	2,097,182		2,097,182		2,097,182	
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
Transactions with noncontrolling shareholders														
Increase through Other Contributions by Owners														
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Increase (decrease) through other changes, equity														
Equity at end of period		7,500,000		-1,584,418			2,640,852	10,299,197	1,779,809	20,644,440	-71,567	20,572,873		
Statement of changes in equity (abstract)														
Statement of changes in equity (line items)														
Equity at beginning of period		19,500,000		-1,697,172			2,640,852	-1,700,803	16,267,298	35,019,174	-232,590	34,786,594		
Adjustments Related to Accounting Policy Changes														
Adjustments Related to Required Changes in Accounting Policies														
Adjustments Related to Voluntary Changes in Accounting Policies														
Adjustments Related to Errors														
Other Restatements														
Restated Balances														
Transfers								16,267,298	-16,267,298					
Total Comprehensive Income (Loss)														
Profit (loss)									8,989,646	8,989,646	29,443	9,019,089		
Other Comprehensive Income (Loss)				-815,254						-815,254	-3,338	-818,592		
Issue of equity														
Capital Decrease														
Capital Advance														
Effect of Merger or Liquidation or Division														
Effects of Business Combinations Under Common Control														
Advance Dividend Payments														
Dividends Paid														

Current Period 01.01.2021 - 31.03.2021													
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		19.500.000			-2.512.427			2.649.852	14.566.495	8.989.646	43.193.566	-206.485 42.987.081