

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	The 1st coupon payment the bond of TL 1,1 billion with ISIN Code of TRSTPRS22312
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	19.10.2020
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	03.02.2023
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTPRS22312
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	03.02.2021
Ending Date of Sale	03.02.2021
Maturity Starting Date	05.02.2021
Nominal Value of Capital Market Instrument Sold	1.100.000.000
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.05.2021	06.05.2021	07.05.2021	4,9825	19,9846	21,5345	54.807.499,99		Yes

2	06.08.2021	05.08.2021	06.08.2021						
3	05.11.2021	04.11.2021	05.11.2021						
4	04.02.2022	03.02.2022	04.02.2022						
5	06.05.2022	05.05.2022	06.05.2022						
6	05.08.2022	04.08.2022	05.08.2022						
7	04.11.2022	03.11.2022	04.11.2022						
8	03.02.2023	02.02.2023	03.02.2023						
Principal/Maturity Date Payment Amount									

Additional Explanations

The 1st coupon interest payment of the bond; of which the sale transaction was completed on 03.02.2021 with a nominal value of TL 1.100.000.000, 24-month term, 3 month coupon payments, floating interest and principal payment at maturity, with ISIN Code of TRSTPRS22312 has been made today. The interest rate for the 1st coupon payment was set at 4,9825% . In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.