

TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Financial Report
Consolidated
2021 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	110.103.956	78.498.595
Financial Investments		279.555.929	232.127.474
Financial Assets at Fair Value Through Profit or Loss		279.555.929	232.127.474
Financial Assets Designated at Fair Value Through Profit or Loss	4	279.555.929	232.127.474
Trade Receivables		1.050.434.513	822.313.665
Trade Receivables Due From Related Parties	6.23	49.437.201	30.985.570
Trade Receivables Due From Unrelated Parties	6	1.000.997.312	791.328.095
Other Receivables		5.331.897	3.710.685
Other Receivables Due From Related Parties	7.23	20.766	9.279
Other Receivables Due From Unrelated Parties	7	5.311.131	3.701.406
Prepayments		1.579.499	1.329.286
Prepayments to Unrelated Parties	13	1.579.499	1.329.286
Other current assets	14	582.448	712.119
Other Current Assets Due From Unrelated Parties		582.448	712.119
SUB-TOTAL		1.447.588.242	1.138.691.824
Total current assets		1.447.588.242	1.138.691.824
NON-CURRENT ASSETS			
Financial Investments		140.474.105	140.767.866
Financial Assets at Fair Value Through Profit or Loss		6.217.890	6.576.501
Financial Assets Designated As at Fair Value Through Profit or Loss	4	6.217.890	6.576.501
Financial Assets at Fair Value Through Other Comprehensive Income		134.256.215	134.191.365
Financial Assets Measured At Fair Value Through Other Comprehensive Income	4	134.256.215	134.191.365
Other Receivables		46.482.166	41.167.047
Other Receivables Due From Unrelated Parties	7	46.482.166	41.167.047
Property, plant and equipment	8	27.613.874	27.517.684
Buildings		17.178.207	17.296.583
Machinery And Equipments		5.218.745	4.965.902
Vehicles		1.657.843	1.751.588
Fixtures and fittings		728.529	697.337
Leasehold Improvements		2.830.550	2.806.274
Right of Use Assets	10	1.832.806	757.208
Intangible assets and goodwill	9	5.598.733	5.662.041
Computer Softwares		5.598.733	5.662.041
Prepayments	13	90.949	779.816
Prepayments to Unrelated Parties		90.949	779.816
Total non-current assets		222.092.633	216.651.662
Total assets		1.669.680.875	1.355.343.486
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		562.981.998	471.290.955
Current Borrowings From Unrelated Parties	5	562.981.998	471.290.955
Bank Loans		292.453.056	298.485.828
Lease Liabilities		1.180.807	688.531
Issued Debt Instruments		269.348.135	172.116.596
Trade Payables		691.637.448	510.965.172
Trade Payables to Related Parties	6.23	89.983	41.166
Trade Payables to Unrelated Parties	6	691.547.465	510.924.006
Employee Benefit Obligations		970.829	171.721
Other Payables		7.413.931	8.669.989
Other Payables to Related Parties	7.23	5.913	7.645
Other Payables to Unrelated Parties	7	7.408.018	8.662.344
Deferred Income Other Than Contract Liabilities		24.717	
Deferred Income Other Than Contract Liabilities from Unrelated Parties	15	24.717	
Current tax liabilities, current		9.943.301	9.348.846

Current provisions		2,127.837	10,781.616
Current provisions for employee benefits	12	1,005.815	9,258.246
Other current provisions	12	1,122.022	1,523.370
Other Current Liabilities		6.547	10.496
Other Current Liabilities to Unrelated Parties		6.547	10.496
SUB-TOTAL		1,275,106.608	1,011,238.795
Total current liabilities		1,275,106.608	1,011,238.795
NON-CURRENT LIABILITIES			
Long Term Borrowings	5	662.404	193.623
Long Term Borrowings From Unrelated Parties		662.404	193.623
Lease Liabilities	5	662.404	193.623
Deferred Income Other Than Contract Liabilities		0	61.794
Deferred Income Other Than Contract Liabilities from Unrelated Parties	15	0	61.794
Non-current provisions		3,205.487	3,205.487
Non-current provisions for employee benefits	12	3,205.487	3,205.487
Deferred Tax Liabilities	21	19,981.357	19,971.096
Total non-current liabilities		23,849.248	23,432.000
Total liabilities		1,298,955.856	1,034,670.795
EQUITY			
Equity attributable to owners of parent		368,562.385	318,968.054
Issued capital	16	75,000.000	75,000.000
Inflation Adjustments on Capital	16	22,660.903	22,660.903
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		78,112.862	78,060.982
Other Gains (Losses)		78,112.862	78,060.982
Restricted Reserves Appropriated From Profits	16	11,063.518	8,498.517
Legal Reserves		11,063.518	8,498.517
Prior Years' Profits or Losses		132,182.651	37,635.920
Current Period Net Profit Or Loss		49,542.451	97,111.732
Non-controlling interests	16	2,162.634	1,704.637
Total equity		370,725.019	320,672.691
Total Liabilities and Equity		1,669,680.875	1,355,343.486

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	17	22.609.702.066	13.880.222.755
Cost of sales	17	-22.531.118.464	-13.843.720.368
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		78.583.602	36.502.387
GROSS PROFIT (LOSS)		78.583.602	36.502.387
General Administrative Expenses	18	-25.298.450	-15.873.915
Marketing Expenses	18	-11.500.203	-5.245.011
Research and development expense	18	-11.833	
Other Income from Operating Activities	19	60.314.848	26.636.769
Other Expenses from Operating Activities	19	-18.281.012	-9.361.194
PROFIT (LOSS) FROM OPERATING ACTIVITIES		83.806.952	32.659.036
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		83.806.952	32.659.036
Finance costs	20	-22.907.152	-5.717.248
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		60.899.800	26.941.788
Tax (Expense) Income, Continuing Operations		-10.899.352	-6.342.633
Current Period Tax (Expense) Income	21	-10.902.061	-821.167
Deferred Tax (Expense) Income	21	2.709	-5.521.466
PROFIT (LOSS) FROM CONTINUING OPERATIONS		50.000.448	20.599.155
PROFIT (LOSS)		50.000.448	20.599.155
Profit (loss), attributable to [abstract]			
Non-controlling Interests	16	457.997	-71.953
Owners of Parent		49.542.451	20.671.108
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-12.970	1.496.205
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-12.970	1.496.205
Taxes Relating to Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss		-12.970	1.496.205
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		64.850	-7.481.027
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income		64.850	-7.481.027
Gains (Losses) on Financial Assets Measured at Fair Value through Other Comprehensive Income		64.850	-7.481.027
OTHER COMPREHENSIVE INCOME (LOSS)		51.880	-5.984.822
TOTAL COMPREHENSIVE INCOME (LOSS)		50.052.328	14.614.333
Total Comprehensive Income Attributable to			
Non-controlling Interests		457.997	-71.953
Owners of Parent		49.594.331	14.686.286

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-100.558.409	41.736.309
Profit (Loss)		50.000.448	20.599.155
Adjustments to Reconcile Profit (Loss)		12.471.232	6.459.407
Adjustments for depreciation and amortisation expense	18	1.810.753	1.158.339
Adjustments for provisions		-200.220	70.149
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	12	-199.139	-6.146
Adjustments for (Reversal of) Other Provisions	6	-1.081	76.295
Adjustments for Interest (Income) Expenses		-38.653	-49.333
Adjustments for Interest Income		-38.653	-49.333
Adjustments for Tax (Income) Expenses	21	10.899.352	6.342.633
Other adjustments to reconcile profit (loss)	19		-1.062.381
Changes in Working Capital		-164.656.608	1.108.314
Decrease (Increase) in Financial Investments		-47.081.732	47.056.358
Adjustments for decrease (increase) in trade accounts receivable		-232.884.117	-14.245.357
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-18.451.631	-4.683.684
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-214.432.486	-9.561.673
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-7.722.388	-1.401.025
Decrease (Increase) in Other Related Party Receivables Related with Operations		-11.487	48.591
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-7.710.901	-1.449.616
Adjustments for increase (decrease) in trade accounts payable		180.772.276	21.918.470
Increase (Decrease) in Trade Accounts Payables to Related Parties		48.817	15.660
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		180.723.459	21.902.810
Increase (decrease) in Payables due to Finance Sector Operations		-4.384.943	-42.560.095
Adjustments for increase (decrease) in other operating payables		-15.602.499	-652.538
Increase (Decrease) in Other Operating Payables to Related Parties		1.732	
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-15.604.231	-652.538
Other Adjustments for Other Increase (Decrease) in Working Capital		-37.753.205	-9.007.499
Decrease (Increase) in Other Assets Related with Operations		-37.753.205	-9.007.499
Cash Flows from (used in) Operations		-102.184.928	28.166.876
Dividends received	19	13.277.146	14.390.600
Rent Paid		-748.566	
Income taxes refund (paid)		-10.902.061	-821.167
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-1.511.962	-1.053.988
Purchase of Property, Plant, Equipment and Intangible Assets		-1.511.962	-1.053.988
Purchase of property, plant and equipment	8	-748.455	-615.541
Purchase of intangible assets	9	-763.507	-438.447
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		97.270.201	-15.137.072
Proceeds from borrowings		269.348.135	-15.178.059
Proceeds From Issue of Debt Instruments		269.348.135	-15.178.059
Repayments of borrowings		-172.116.596	
Payments of Issued Debt Instruments		-172.116.596	
Payments of Lease Liabilities	20	38.662	40.987
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-4.800.170	25.545.249
Effect of exchange rate changes on cash and cash equivalents		786.058	686.093
Net increase (decrease) in cash and cash equivalents		-4.014.112	26.231.342
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3	19.438.586	14.092.701

CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3	15.424.474	40.324.043
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