

KAMUYU AYDINLATMA PLATFORMU

## TACİRLER YATIRIM MENKUL DEĞERLER A.Ş. Financial Report Consolidated 2021 - 1. 3 Monthly Notification

**General Information About Financial Statements** 





#### Statement of Financial Position (Balance Sheet)

Presentation Currency TL Nature of Financial Statements Consolidated

	Footnote Reference	Current Period 31.03.2021	Previous Period 31.12.2020
itatement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	110.103.956	78.498.5
Financial Investments		279.555.929	232.127.4
Financial Assets at Fair Value Through Profit or Loss		279.555.929	232.127.4
Financial Assets Designated at Fair Value Through Profit or Loss	4	279.555.929	232.127.4
Trade Receivables		1.050.434.513	822.313.6
Trade Receivables Due From Related Parties	6.23	49.437.201	30.985.5
Trade Receivables Due From Unrelated Parties	6	1.000.997.312	791.328.
Other Receivables		5.331.897	3.710.
Other Receivables Due From Related Parties	7.23	20.766	9.1
Other Receivables Due From Unrelated Parties	7	5.311.131	3.701.
Prepayments		1.579.499	1.329.
Prepayments to Unrelated Parties	13	1.579.499	1.329.
Other current assets	14	582.448	712.
Other Current Assets Due From Unrelated Parties		582.448	712.
SUB-TOTAL		1.447.588.242	1.138.691.
Total current assets		1.447.588.242	1.138.691.
NON-CURRENT ASSETS			
Financial Investments		140.474.105	140.767.
Financial Assets at Fair Value Through Profit or Loss		6.217.890	6.576.
Financial Assets Designated As at Fair Value Through Profit or Loss	4	6.217.890	6.576.
Financial Assets at Fair Value Through Other Comprehensive Income		134.256.215	134.191.
Financial Assets Measured At Fair Value Through Other Comprehensive Income	4	134.256.215	134.191.
Other Receivables		46.482.166	41.167.
Other Receivables Due From Unrelated Parties	7	46.482.166	41.167.
Property, plant and equipment	8	27.613.874	27.517.
Buildings		17.178.207	17.296.
Machinery And Equipments		5.218.745	4.965.
Vehicles		1.657.843	1.751.
Fixtures and fittings		728.529	697.
Leasehold Improvements		2.830.550	2.806.
Right of Use Assets	10	1.832.806	757.
Intangible assets and goodwill	9	5.598.733	5.662.
Computer Softwares	10	5.598.733	5.662.
Prepayments	13	90.949	779.
Prepayments to Unrelated Parties		90.949	779.
Total non-current assets		222.092.633	216.651.6
Total assets		1.669.680.875	1.355.343.4

# CURRENT LIABILITIES

	562.981.998	471.290.955
5	562.981.998	471.290.955
	292.453.056	298.485.828
	1.180.807	688.531
	269.348.135	172.116.596
	691.637.448	510.965.172
6.23	89.983	41.166
6	691.547.465	510.924.006
	970.829	171.721
	7.413.931	8.669.989
7.23	5.913	7.645
7	7.408.018	8.662.344
	24.717	
15	24.717	
	9.943.301	9.348.846
	6.23 6 7.23 7	5       562.981.998         292.453.056         292.453.056         1.180.807         269.348.135         6.23         6         6         7.23         7         7         7         15

Current provisions		2.127.837	10.781.616
Current provisions for employee benefits	12	1.005.815	9.258.246
Other current provisions	12	1.122.022	1.523.370
Other Current Liabilities		6.547	10.496
Other Current Liabilities to Unrelated Parties		6.547	10.496
SUB-TOTAL		1.275.106.608	1.011.238.795
Total current liabilities		1.275.106.608	1.011.238.795
NON-CURRENT LIABILITIES			
Long Term Borrowings	5	662.404	193.623
Long Term Borrowings From Unrelated Parties		662.404	193.623
Lease Liabilities	5	662.404	193.623
Deferred Income Other Than Contract Liabilities		0	61.794
Deferred Income Other Than Contract Liabilities from Unrelated Parties	15	0	61.794
Non-current provisions		3.205.487	3.205.487
Non-current provisions for employee benefits	12	3.205.487	3.205.487
Deferred Tax Liabilities	21	19.981.357	19.971.096
Total non-current liabilities		23.849.248	23.432.000
Total liabilities		1.298.955.856	1.034.670.795
EQUITY			
Equity attributable to owners of parent		368.562.385	318.968.054
Issued capital	16	75.000.000	75.000.000
Inflation Adjustments on Capital	16	22.660.903	22.660.903
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		78.112.862	78.060.982
Other Gains (Losses)		78.112.862	78.060.982
Restricted Reserves Appropriated From Profits	16	11.063.518	8.498.517
Legal Reserves		11.063.518	8.498.517
Prior Years' Profits or Losses		132.182.651	37.635.920
Current Period Net Profit Or Loss		49.542.451	97.111.732
Non-controlling interests	16	2.162.634	1.704.637
Total equity		370.725.019	320.672.691
Total Liabilities and Equity		1.669.680.875	1.355.343.486



### Statement of Profit or Loss and Other Comprehensive Income

 Presentation Currency
 TL

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	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
atement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	17	22.609.702.066	13.880.222.75
Cost of sales	17	-22.531.118.464	-13.843.720.36
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		78.583.602	36.502.3
GROSS PROFIT (LOSS)		78.583.602	36.502.3
General Administrative Expenses	18	-25.298.450	-15.873.9
Marketing Expenses	18	-11.500.203	-5.245.0
Research and development expense	18	-11.833	
Other Income from Operating Activities	19	60.314.848	26.636.7
Other Expenses from Operating Activities	19	-18.281.012	-9.361.1
PROFIT (LOSS) FROM OPERATING ACTIVITIES		83.806.952	32.659.0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		83.806.952	32.659.0
Finance costs	20	-22.907.152	-5.717.2
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		60.899.800	26.941.7
Tax (Expense) Income, Continuing Operations		-10.899.352	-6.342.6
Current Period Tax (Expense) Income	21	-10.902.061	-821.1
Deferred Tax (Expense) Income	21	2.709	-5.521.4
PROFIT (LOSS) FROM CONTINUING OPERATIONS		50.000.448	20.599.2
PROFIT (LOSS)		50.000.448	20.599.1
Profit (loss), attributable to [abstract]			
Non-controlling Interests	16	457.997	-71.9
Owners of Parent		49.542.451	20.671.1
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-12.970	1.496.2
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-12.970	1.496.2
Taxes Relating to Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss		-12.970	1.496.2
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		64.850	-7.481.0
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income		64.850	-7.481.0
Gains (Losses) on Financial Assets Measured at Fair Value through Other Comprehensive Income		64.850	-7.481.
OTHER COMPREHENSIVE INCOME (LOSS)		51.880	-5.984.8
TOTAL COMPREHENSIVE INCOME (LOSS)		50.052.328	14.614.

Total Comprehensive Income Attributable to		
Non-controlling Interests	457.997	-71.953
Owners of Parent	49.594.331	14.686.286



### Statement of cash flows (Indirect Method)

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	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
atement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-100.558.409	41.736
Profit (Loss)		50.000.448	20.599
Adjustments to Reconcile Profit (Loss)		12.471.232	6.459
Adjustments for depreciation and amortisation expense	18	1.810.753	1.158
Adjustments for provisions		-200.220	70
Adjustments for (Reversal of) Lawsuit and/or Penalty	12	-199.139	-6
Provisions	12	-199.139	- (
Adjustments for (Reversal of) Other Provisions	6	-1.081	76
Adjustments for Interest (Income) Expenses		-38.653	-49
Adjustments for Interest Income		-38.653	-49
Adjustments for Tax (Income) Expenses	21	10.899.352	6.342
Other adjustments to reconcile profit (loss)	19		-1.062
Changes in Working Capital		-164.656.608	1.108
Decrease (Increase) in Financial Investments		-47.081.732	47.056
Adjustments for decrease (increase) in trade accounts receivable		-232.884.117	-14.24
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-18.451.631	-4.68
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-214.432.486	-9.56
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-7.722.388	-1.40
Decrease (Increase) in Other Related Party Receivables Related with Operations		-11.487	4
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-7.710.901	-1.44
Adjustments for increase (decrease) in trade accounts payable		180.772.276	21.91
Increase (Decrease) in Trade Accounts Payables to Related Parties		48.817	1
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		180.723.459	21.90
Increase (decrease) in Payables due to Finance Sector Operations		-4.384.943	-42.56
Adjustments for increase (decrease) in other operating payables		-15.602.499	-65
Increase (Decrease) in Other Operating Payables to Related Parties		1.732	
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-15.604.231	-65
Other Adjustments for Other Increase (Decrease) in Working Capital		-37.753.205	-9.00
Decrease (Increase) in Other Assets Related with Operations		-37.753.205	-9.00
Cash Flows from (used in) Operations		-102.184.928	28.16
Dividends received	19	13.277.146	14.39
Rent Paid		-748.566	
Income taxes refund (paid)		-10.902.061	-82
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-1.511.962	-1.05
Purchase of Property, Plant, Equipment and Intangible Assets		-1.511.962	-1.05
Purchase of property, plant and equipment	8	-748.455	-61
Purchase of intangible assets	9	-763.507	-43
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		97.270.201	-15.13
Proceeds from borrowings		269.348.135	-15.17
Proceeds From Issue of Debt Instruments		269.348.135	-15.17
Repayments of borrowings		-172.116.596	
Payments of Issued Debt Instruments		-172.116.596	
Payments of Lease Liabilities	20	38.662	4
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-4.800.170	25.54
Effect of exchange rate changes on cash and cash equivalents		786.058	68
Net increase (decrease) in cash and cash equivalents		-4.014.112	26.23
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3	19.438.586	14.09



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						Equity attributable to owners of parent [member]
		Footnote Reference			Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Re
			Issued Capital	Inflation Adjustments on Capital	Gains/Losses on Revaluation and Remeasurement [member]	Gains (Losses) on Rev
					Gains (Losses) on Remeasurements of Defined Benefit Plans	Reserve Of Gains or Losses on Hedge Gains (Losses) from Financial Assets Measure
	Statement of changes in equity [abstract]					
	Statement of changes in equity [line items] Equity at beginning of period		75.000.000	22.660.903	-1.736.847	
	Adjustments Related to Accounting Policy Changes		13.000.000	22.000.903	-1.130.0 <del>1</del> 1	
	Adjustments Related to Required Changes in					
	Accounting Policies Adjustments Related to Voluntary Changes in					
	Accounting Policies Adjustments Related to Errors					
	Other Restatements					
	Restated Balances					
	Transfers				0	
	Total Comprehensive Income (Loss)				-132.102	
	Profit (loss)					
	Other Comprehensive Income (Loss)					
	Issue of equity					
	Capital Decrease					
	Capital Advance					
	Effect of Merger or Liquidation or Division					
	Effects of Business Combinations Under Common Control					
	Advance Dividend Payments					
Previous Period 01.01.2020 - 31.03.2020	Dividends Paid					
	Decrease through Other Distributions to Owners Increase (Decrease) through Treasury Share					
	Transactions Increase (Decrease) through Trading Share- Increase (Decrease) through Share-Based Payment					
	Transactions					
	Acquisition or Disposal of a Subsidiary Increase (decrease) through changes in ownership					
	interests in subsidiaries that do not result in loss of control, equity					
	Transactions with noncontrolling shareholders					
	Increase through Other Contributions by Owners					
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied					
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial					
	Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied					
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of					
	Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge					
	Accounting is Applied Amount Removed from Reserve of Change in Value					
	of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm					
	Commitment for which fair Value Hedge Accounting is Applied					
	Increase (decrease) through other changes, equity					
	Equity at end of period		75.000.000	22.660.903	-1.868.949	
	Statement of changes in equity [abstract]					
	Statement of changes in equity [line items]					
	Equity at beginning of period		75.000.000	22.660.903	-1.776.416	
	Adjustments Related to Accounting Policy Changes					
	Adjustments Related to Required Changes in Accounting Policies					
	Adjustments Related to Voluntary Changes in Accounting Policies					
	Adjustments Related to Errors					
	Other Restatements					
	Restated Balances					
	Transfers Total Comprehensive Income (Loss)					
	I otal Comprehensive Income (Loss) Profit (loss)					
	Pront (Ioss) Other Comprehensive Income (Loss)					
	Issue of equity					
	Capital Decrease					
	Capital Advance					
	Effect of Merger or Liquidation or Division					
	Effects of Business Combinations Under Common Control					
	Advance Dividend Payments					
	Dividends Paid					

			gs	Retained Earnir		ed In Profit Or Loss	
	Non-controlling interests [member]				Restricted Reserves Appropriated From Profits [member]	ıd Reclassification	
			Net Profit or Loss	Prior Years' Profits or Losses		ue through Other Comprehensive Income	
5 213.877.4	141.085	213.736.348	8.090.352	33.435.262	7.608.823	68.677.855	
) 3 14.482.2		0 14.554.185	-8.090.352 20.671.108	7.200.658	889.694	0 -5.984.821	
2 228.359.6	69.132	228.290.533	20.671.108	40.635.920	8.498.517	62.693.024	
7 320.672.6	1.704.637	318.968.054	97.111.732	37.635.920	8.498.517	79.837.398	
)	0	0	-97.111.732	94.546.731	2.265.001	0	
7 50.052.3	457.997	49.594.331	49.542.451	0	0	51.880	

Current Period					
.01.2021 - 31.03.2021	Decrease through Other Distributions to Owners				
	Increase (Decrease) through Treasury Share Transactions				
	Increase (Decrease) through Share-Based Payment Transactions				
	Acquisition or Disposal of a Subsidiary				
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity				
	Transactions with noncontrolling shareholders				
	Increase through Other Contributions by Owners				
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied				
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied				
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied				
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied				
	Increase (decrease) through other changes, equity				
	Equity at end of period	75.000.000 22.660.	903 -1.776.43	6	