

PEGASUS HAVA TAŞIMACILIĞI A.Ş.
Notification Regarding Issue of Capital Market
Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Completion of the Issuance and Sale of Debt Securities for Sale Outside of Turkey
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	17.03.2021
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Related Issue Limit Info

Currency Unit	USD
Limit	750.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

The country where the issue takes place	İrlanda
Type	Bond
Maturity Date	30.04.2026
Maturity (Day)	1.826
Interest Rate Type	Fixed Rate
Ending Date of Sale	30.04.2021
Maturity Starting Date	30.04.2021
Nominal Value of Capital Market Instrument Sold	375.000.000
Coupon Number	10
Currency Unit	USD

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	30.10.2021	
2	30.04.2022	
3	30.10.2022	
4	30.04.2023	
5	30.10.2023	
6	30.04.2024	
7	30.10.2024	

8	30.04.2025	
9	30.10.2025	
10	30.04.2026	
Principal/Maturity Date Payment Amount		

Other Developments Regarding Issue

The issuance and sale of debt instruments issued with a nominal value of USD 350,000,000 for sale outside of Turkey is completed as of 30 April 2021. The maturity of the notes is 5 years with an early redemption option at three and four years. The notes are admitted to trade on the Irish Stock Exchange (Euronext Dublin).

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.