



**KAMUYU AYDINLATMA PLATFORMU**

**ARÇELİK A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Bond Issuance
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	09.12.2020
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	1.500.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bond
<b>Maturity Date</b>	27.04.2023
<b>Maturity (Day)</b>	728
<b>Interest Rate Type</b>	Floating Rate
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TRSARCL42313
<b>Title Of Intermediary Brokerage House</b>	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
<b>Starting Date of Sale</b>	27.04.2021
<b>Ending Date of Sale</b>	27.04.2021
<b>Maturity Starting Date</b>	29.04.2021
<b>Nominal Value of Capital Market Instrument Sold</b>	300.000.000
<b>Coupon Number</b>	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.07.2021	28.07.2021	29.07.2021						
2	27.10.2021	26.10.2021	27.10.2021						
3	27.01.2022	26.01.2022	27.01.2022						
4	28.04.2022	27.04.2022	28.04.2022						

5	28.07.2022	27.07.2022	28.07.2022						
6	27.10.2022	26.10.2022	27.10.2022						
7	26.01.2023	25.01.2023	26.01.2023						
8	27.04.2023	26.04.2023	27.04.2023						
Principal/Maturity Date Payment Amount									

## Additional Explanations

The sale transaction of bonds with ISIN code TRSARCL42313, 728 days term, 3 months coupon payments, floating interest with 130 bps over the benchmark (TLREF) and principal payment at maturity date of 27.04.2023, was completed on 27.04.2021. The final issuance amount is realized as TRL 300.000.000, within the ceiling which was approved by the Capital Markets Board's decision numbered 78/1567 on 24.12.2020. Value date of the issuance will be 29.04.2021. The issuance was advised by Yapı Kredi Yatırım Menkul Değerler A.Ş. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.