

ARÇELİK A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	09.12.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	27.04.2023
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSARCL42313
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	27.04.2021
Ending Date of Sale	27.04.2021
Maturity Starting Date	29.04.2021
Nominal Value of Capital Market Instrument Sold	300.000.000
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.07.2021	28.07.2021	29.07.2021						
2	27.10.2021	26.10.2021	27.10.2021						
3	27.01.2022	26.01.2022	27.01.2022						
4	28.04.2022	27.04.2022	28.04.2022						

5	28.07.2022	27.07.2022	28.07.2022						
6	27.10.2022	26.10.2022	27.10.2022						
7	26.01.2023	25.01.2023	26.01.2023						
8	27.04.2023	26.04.2023	27.04.2023						
Principal/Maturity Date Payment Amount									

Additional Explanations

The sale transaction of bonds with ISIN code TRSARCL42313, 728 days term, 3 months coupon payments, floating interest with 130 bps over the benchmark (TLREF) and principal payment at maturity date of 27.04.2023, was completed on 27.04.2021. The final issuance amount is realized as TRL 300.000.000, within the ceiling which was approved by the Capital Markets Board's decision numbered 78/1567 on 24.12.2020. Value date of the issuance will be 29.04.2021. The issuance was advised by Yapı Kredi Yatırım Menkul Değerler A.Ş. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.