

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	The 1st coupon payment the bond of TL 290 million with ISIN Code of TRSTPRS12313
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	19.10.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	20.01.2023
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTPRS12313
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Ending Date of Sale	21.01.2021
Maturity Starting Date	22.01.2021
Nominal Value of Capital Market Instrument Sold	290.000.000
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.04.2021	22.04.2021	26.04.2021	5,0767	19,7128	21,2019	14.722.429,99		Yes
2	26.07.2021	19.07.2021	26.07.2021						
3	25.10.2021	22.10.2021	25.10.2021						

4	24.01.2022	21.01.2022	24.01.2022						
5	25.04.2022	22.04.2022	25.04.2022						
6	25.07.2022	22.07.2022	25.07.2022						
7	24.10.2022	21.10.2022	24.10.2022						
8	20.01.2023	19.01.2023	20.01.2023						
Principal/Maturity Date Payment Amount									

Additional Explanations

The 1st coupon interest payment of the bond; of which the sale transaction was completed on 21.01.2021 with a nominal value of TL 290 million, 24-month term, 3 month coupon payments, floating interest and principal payment at maturity, with ISIN Code of TRSTPRS12313 has been made today. The interest rate for the 1st coupon payment was set at 5,0767% . In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.