KAMUYU AYDINLATMA PLATFORMU

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue of Capital Market Instrument

MERKEZİ KAYIT İSTANBUL

Notification Regarding Issue of Capital Market Instrument

Summary Info	7. Coupon Payment
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	17.07.2017

Related Issue Limit Info

Currency Unit	USD
Limit	700.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	18.10.2024
Maturity (Day)	2.558
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	4.50
Sale Type	Oversea
Approval Date of Tenor Issue Document	17.10.2017
Ending Date of Sale	18.10.2017
Maturity Starting Date	18.10.2017
Nominal Value of Capital Market Instrument Sold	700.000.000
Issue Price	100
Coupon Number	14
Currency Unit	USD

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	18.04.2018	Yes
2	18.10.2018	Yes
3	18.04.2019	Yes

4	18.10.2019	Yes
5	18.04.2020	Yes
6	18.10.2020	Yes
7	18.04.2021	Yes
8	18.10.2021	
9	18.04.2022	
10	18.10.2022	
11	18.04.2023	
12	18.10.2023	
13	18.04.2024	
14	18.10.2024	
Principal/Maturity Date Payment Amount	18.10.2024	

Other Developments Regarding Issue

Additional Explanations

Upon obtaining the Tranche Issuance Certificate from the Capital Markets Board of Turkey on 17 October 2017, the sale of US $700 million 7-year notes–with a fixed coupon rate of 4,50%, and a maturity date of 18 October 2024–to investors outside Turkey has been completed on 18 October 2017 and notes have been quoted on the London Stock Exchange. US $15.750.000 coupon payment is made by our company to Citibank New York Account in order to be transferred to the related investors' accounts.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.