

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue Limit



Notification Regarding Issue Limit

Summary Info	CMB approval for the application of the domestic debt securities issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	02.03.2021
Issue Limit	2.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	26.03.2021
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	08.04.2021
Expiry Date of Issue Limit	08.04.2022

Additional Explanations

In the Capital Markets Board's weekly bulletin dated April 8, 2021 and numbered 2021/19; it was published that our application, which was subject to our announcement dated March 26, 2021 for the possible issuance of bonds or bills with a total amount of up to TRY 2,000,000,000 within 1 year period via single or multiple sales to domestic qualified investors without public offering, has been approved by the Capital Markets Board. The application form is attached. Additional announcement will be made when the issuance certificate is received. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	SPK_Basvuru_Formu.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.