KAMUYU AYDINLATMA PLATFORMU

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	The issuance of debt securities based on BIST TLREF ON Index return, to the qualified investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	17.09.2021
Maturity (Day)	161
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBK92116
Ending Date of Sale	09.04.2021
Maturity Starting Date	09.04.2021
Nominal Value of Capital Market Instrument Sold	299.200.000
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.05.2021	18.05.2021	20.05.2021						
2	29.06.2021	28.06.2021	29.06.2021						
3	09.08.2021	06.08.2021	09.08.2021						
4	17.09.2021	16.09.2021	17.09.2021						
Principal/Maturity Date Payment Amount	17.09.2021	16.09.2021	17.09.2021						

Additional Explanations

It has been announced with our public disclosures dated 13.11.2020 and 24.11.2020 that Capital Markets Board of Turkey (CMB) authorized Yapı ve Kredi Bankası A.Ş. to issue debt securities in domestic market up to 25 billion TL nominal values by the way of public offering and/or sales to qualified investors. In this context; the issued debt securities based on BIST TLREF ON Index return and in the amount nominal value of TL 299,200,000 with term of 161 days with coupon payments to the qualified investors. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.