

# PEGASUS HAVA TAŞIMACILIĞI A.Ş. Notification Regarding Issue Limit



# Notification Regarding Issue Limit

Summary Info	CMB Approval on the Issuance Limit for Debt Securities for Sale Outside of Turkey
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	17.03.2021
Issue Limit	750.000.000
Currency Unit	USD
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	17.03.2021
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	01.04.2021
Expiry Date of Issue Limit	01.04.2022

## Additional Explanations

In accordance with the Capital Markets Law No. 6362 and other applicable law and Article 9 of the Company Articles of Association, our Board of Directors resolved on 17.03.2021, on the issuance of debt securities for up to USD 750,000,000.00- for sale outside of Turkey in one or multiple tranches. The approval of our application was published in the Capital Markets Board Bulletin dated 01.04.2021 and numbered 2021/17. The approved issuance certificate will be published upon receipt from CMB. Final decision on the issuance will be determined based on market conditions at the time of issuance. This Material Disclosure Announcement is prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.