

ENKA İNŞAAT VE SANAYİ A.Ş.

Notification Regarding Dividend Payment



Notification Regarding Dividend Payment

Summary Info	Dividend Distribution
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Decision Date	04.03.2021
Date of Related General Assembly	30.03.2021
Was The Issue of Dividend Payment Negotiated?	Discussed
Type of Cash Dividend Payment	Payment In Advance
Currency Unit	TRY
Stock Dividend	Will Not Be Paid

Cash Dividend Payment Amount and Rates

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Withholding Rate (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
ENKAI, TREENKA00011	Payment In Advance	0,3571428	35,71428	15	0,3035713	30,35713

Dividend Dates

Payment	Proposed Ex-Dividend Date	Final Ex-Dividend Date	Payment Date	Record Date
Payment In Advance	13.04.2021	13.04.2021	15.04.2021	14.04.2021

- (1) The date that the dividend will be paid and the share will start trading without dividend right (proposed).
- (2) The date that the dividend will be paid and the share will start trading without dividend right (finalized).
- (3) Date of entry to the accounts of the shareholders whose shares are traded on the stock exchange.
- (4) Date of determination of the right holders of the type of shares traded on the stock exchange.

Amount and Rate of Cash Dividend Stock Dividend Payment

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
ENKAI, TREENKA00011	0	0

Additional Explanations

Our Board of Directors resolved, after the analysis of Consolidated Balance Sheet and Profit – Loss statements for the year 2020, prepared in accordance with the Turkish Accounting Standards, to propose to the General Assembly to prepare the dividend distribution table from the Net Distributable Profit for the period from January 01, 2020 to December 31, 2020 as;

To the share certificate holders (as Cash, as First Dividend) 1,700,000,000 TL

To the share certificate holders (as Cash, as Second Dividend) 300,000,000 TL

To the bonus certificate holders 41,902,793 TL

to distribute 2,000,000,000 TL cash dividend starting from April 13, 2021, by taking into account the legal status of the shareholders representing the 5,600,000,000 TL equity, as being 35.714286% gross and 30.357143% net dividend

to allocate the remaining as extraordinary reserve fund after retaining the legal reserve.

This proposal has been approved by the General Assembly.

(Translation into English is just for informational purposes. In case of a discrepancy between the Turkish and the English versions, the Turkish version shall prevail.)

DIVIDEND DISTRIBUTION TABLE

ENKA İNŞAAT VE SANAYİ A.Ş. 01.01.2020/31.12.2020 Period Dividend Payment Table (TL)

1. Paid-In / Issued Capital 5,600,000,000

2. Total Legal Reserves (According to Legal Records) 1,969,810,089

Information on privileges in dividend distribution, if any, in the Articles of Association:

*	Based on CMB Regulations	Based on Legal Records
3. Current Period Profit	5,299,917,363	2,553,899,889
4. Taxes Payable (-)	781,757,945	176,316,834
5. Net Current Period Profit	4,505,059,709	2,377,583,055
6. Losses in Previous Years (-)	0	0
7. Primary Legal Reserve (-)	118,879,153	118,879,153
8. Net Distributable Current Period Profit	4,386,180,556	2,258,703,903
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	4,386,180,556	0
9. Donations Made During The Year (+)	45,164,939	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	4,431,345,495	0
11. First Dividend to Shareholders	0	0
* Cash	1,700,000,000	0
* Stock	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed	0	0

* To the Employees	0	0
* To the Members of the Board of Directors	0	0
* To Non-Shareholders	0	0
14. Dividend to Owners of Redeemed Shares	41.902.793	0
15. Second Dividend to Shareholders	300.000.000	0
16. Secondary Legal Reserves	176.190.279	0
17. Statutory Reserves	0	0
18. Special Reserves	0	0
19. Extraordinary Reserves	2.168.087.484	40.610.831
20. Other Distributable Resources	0	0

Dividend Payment Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
- - -	1.700.000.000	0	38,76	0,3035714	30,35714
TOTAL	1.700.000.000	0	38,76	0,3035714	30,35714

Dividend Rate Table Explanations

For 2,000,000,000 TL gross, and 1,700,000,000 TL net dividend which will be distributed from the year end profit, at a rate of 35.714286% gross and 30.357143% net for each 1 TL nominal valued share, a withholding tax of 15% will be applied.

Net Current Period Profit in line 5 has been calculated by deducting the part corresponding to the non-controlling interests from the net profit for the period.

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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.