

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue Limit



Notification Regarding Issue Limit

Summary Info	CMB application on domestic debt securities issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	02.03.2021
Issue Limit	2.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	26.03.2021

Additional Explanations

On 02.03.2021, in accordance with the authorization given by article 8 of the Company's Articles of Association and with the provisions of the Capital Markets Board's Communiqué on Debt Securities, our Board of Directors have decided on issuance of bonds or bills for a total amount up to TRY 2,000,000,000 denominated in Turkish Lira issuing within 1 year period and with various maturities up to 5 years, to be sold to domestic qualified investors without public offering, one or more at a time. Within this resolution scope, necessary approval application of the issuance has been made to the Capital Markets Board today. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.