

# **TÜRKİYE İŞ BANKASI A.Ş.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

|                                     |                                                                |
|-------------------------------------|----------------------------------------------------------------|
| <b>Summary Info</b>                 | Coupon payment of Turkish Lira Tier-2 Domestic Debt Securities |
| <b>Update Notification Flag</b>     | Yes                                                            |
| <b>Correction Notification Flag</b> | No                                                             |
| <b>Postponed Notification Flag</b>  | No                                                             |

|                            |            |
|----------------------------|------------|
| <b>Board Decision Date</b> | 16.08.2018 |
|----------------------------|------------|

## Related Issue Limit Info

|                                  |                              |
|----------------------------------|------------------------------|
| <b>Currency Unit</b>             | TRY                          |
| <b>Limit</b>                     | 5.000.000.000                |
| <b>Issue Limit Security Type</b> | Subordinated Debt Securities |
| <b>Sale Type</b>                 | Sale To Qualified Investor   |
| <b>Domestic / Oversea</b>        | Domestic                     |

## Capital Market Instrument To Be Issued Info

|                                                        |                              |
|--------------------------------------------------------|------------------------------|
| <b>Type</b>                                            | Subordinated Debt Securities |
| <b>Maturity Date</b>                                   | 13.09.2029                   |
| <b>Maturity (Day)</b>                                  | 3.640                        |
| <b>Interest Rate Type</b>                              | Floating Rate                |
| <b>Sale Type</b>                                       | Sale To Qualified Investor   |
| <b>ISIN Code</b>                                       | TRSTISB92918                 |
| <b>Starting Date of Sale</b>                           | 25.09.2019                   |
| <b>Ending Date of Sale</b>                             | 25.09.2019                   |
| <b>Maturity Starting Date</b>                          | 26.09.2019                   |
| <b>Nominal Value of Capital Market Instrument Sold</b> | 350.000.000                  |
| <b>Issue Price</b>                                     | 1                            |
| <b>Coupon Number</b>                                   | 40                           |

## Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---------------|--------------|-------------|--------------|-------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1             | 26.12.2019   | 25.12.2019  | 26.12.2019   | 4,3211            | 17,3319                           | 18,4924                             | 15.123.850     |               | Yes                   |
| 2             | 26.03.2020   | 25.03.2020  | 26.03.2020   | 3,82              | 15,322                            | 16,2259                             | 13.370.000     |               | Yes                   |
| 3             | 25.06.2020   | 24.06.2020  | 25.06.2020   | 4,0452            | 16,2253                           | 17,2404                             | 14.158.200     |               | Yes                   |
| 4             | 24.09.2020   | 23.09.2020  | 24.09.2020   | 3,5229            | 14,1303                           | 14,8976                             | 12.330.150     |               | Yes                   |
| 5             | 24.12.2020   | 23.12.2020  | 24.12.2020   | 4,1483            | 16,6388                           | 17,7071                             | 14.519.050     |               | Yes                   |

|                                           |            |            |            |        |         |         |            |  |     |
|-------------------------------------------|------------|------------|------------|--------|---------|---------|------------|--|-----|
| 6                                         | 25.03.2021 | 24.03.2021 | 25.03.2021 | 4,0113 | 16,0893 | 17,0873 | 14.039.550 |  | Yes |
| 7                                         | 24.06.2021 | 23.06.2021 | 24.06.2021 | 5,3501 | 21,4592 | 23,2505 |            |  |     |
| 8                                         | 23.09.2021 | 22.09.2021 | 23.09.2021 |        |         |         |            |  |     |
| 9                                         | 23.12.2021 | 22.12.2021 | 23.12.2021 |        |         |         |            |  |     |
| 10                                        | 24.03.2022 | 23.03.2022 | 24.03.2022 |        |         |         |            |  |     |
| 11                                        | 23.06.2022 | 22.06.2022 | 23.06.2022 |        |         |         |            |  |     |
| 12                                        | 22.09.2022 | 21.09.2022 | 22.09.2022 |        |         |         |            |  |     |
| 13                                        | 22.12.2022 | 21.12.2022 | 22.12.2022 |        |         |         |            |  |     |
| 14                                        | 23.03.2023 | 22.03.2023 | 23.03.2023 |        |         |         |            |  |     |
| 15                                        | 22.06.2023 | 21.06.2023 | 22.06.2023 |        |         |         |            |  |     |
| 16                                        | 21.09.2023 | 20.09.2023 | 21.09.2023 |        |         |         |            |  |     |
| 17                                        | 21.12.2023 | 20.12.2023 | 21.12.2023 |        |         |         |            |  |     |
| 18                                        | 21.03.2024 | 20.03.2024 | 21.03.2024 |        |         |         |            |  |     |
| 19                                        | 20.06.2024 | 19.06.2024 | 20.06.2024 |        |         |         |            |  |     |
| 20                                        | 19.09.2024 | 18.09.2024 | 19.09.2024 |        |         |         |            |  |     |
| 21                                        | 19.12.2024 | 18.12.2024 | 19.12.2024 |        |         |         |            |  |     |
| 22                                        | 20.03.2025 | 19.03.2025 | 20.03.2025 |        |         |         |            |  |     |
| 23                                        | 19.06.2025 | 18.06.2025 | 19.06.2025 |        |         |         |            |  |     |
| 24                                        | 18.09.2025 | 17.09.2025 | 18.09.2025 |        |         |         |            |  |     |
| 25                                        | 18.12.2025 | 17.12.2025 | 18.12.2025 |        |         |         |            |  |     |
| 26                                        | 19.03.2026 | 18.03.2026 | 19.03.2026 |        |         |         |            |  |     |
| 27                                        | 18.06.2026 | 17.06.2026 | 18.06.2026 |        |         |         |            |  |     |
| 28                                        | 17.09.2026 | 16.09.2026 | 17.09.2026 |        |         |         |            |  |     |
| 29                                        | 17.12.2026 | 16.12.2026 | 17.12.2026 |        |         |         |            |  |     |
| 30                                        | 18.03.2027 | 17.03.2027 | 18.03.2027 |        |         |         |            |  |     |
| 31                                        | 17.06.2027 | 16.06.2027 | 17.06.2027 |        |         |         |            |  |     |
| 32                                        | 16.09.2027 | 15.09.2027 | 16.09.2027 |        |         |         |            |  |     |
| 33                                        | 16.12.2027 | 15.12.2027 | 16.12.2027 |        |         |         |            |  |     |
| 34                                        | 16.03.2028 | 15.03.2028 | 16.03.2028 |        |         |         |            |  |     |
| 35                                        | 15.06.2028 | 14.06.2028 | 15.06.2028 |        |         |         |            |  |     |
| 36                                        | 14.09.2028 | 13.09.2028 | 14.09.2028 |        |         |         |            |  |     |
| 37                                        | 14.12.2028 | 13.12.2028 | 14.12.2028 |        |         |         |            |  |     |
| 38                                        | 15.03.2029 | 14.03.2029 | 15.03.2029 |        |         |         |            |  |     |
| 39                                        | 14.06.2029 | 13.06.2029 | 14.06.2029 |        |         |         |            |  |     |
| 40                                        | 13.09.2029 | 12.09.2029 | 13.09.2029 |        |         |         |            |  |     |
| Principal/Maturity Date<br>Payment Amount |            |            |            |        |         |         |            |  |     |

## Additional Explanations

The 6th coupon payment of bonds, which were issued by our Bank to qualified investors with a maturity of 10 years (3.640 days), nominal value of TRY 350.000.000 and ISIN code of TRSTISB92918 has been completed on 25.03.2021. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communiqué of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.