

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Redemption of VakıfBank Structured Bonds with TRFVKFB22150 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	26.02.2021
Maturity (Day)	60
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB22150
Starting Date of Sale	25.12.2020
Ending Date of Sale	25.12.2020
Maturity Starting Date	28.12.2020
Nominal Value of Capital Market Instrument Sold	270.000.000
Coupon Number	0
Redemption Date	26.02.2021
Record Date	25.02.2021
Payment Date	26.02.2021
Principal/Maturity Date Payment Amount	270.000.000
Was The Payment Made?	Yes

Additional Explanations

Reference: VakıfBank Public Disclosure Dated December 25, 2020 The Bank bond, amounting TL 270,000,000 issued on December 28, 2020 with 60 days maturity, ISIN code of which is TRFVKFB22150 matured as of today (26.02.2021) and they are redeemed. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.