

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market
Instrument

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Summary Info	The coupon payment and the principle amount redemption of TLREF indexed bond with TRFVKFB22143 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	12.02.2021
Maturity (Day)	91
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB22143
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	12.11.2020
Ending Date of Sale	12.11.2020
Maturity Starting Date	13.11.2020
Nominal Value of Capital Market Instrument Sold	553.150.000
Coupon Number	1

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.02.2021	11.02.2021	12.02.2021	4,2041			23.254.979,15		Yes
Principal/Maturity Date Payment Amount	12.02.2021	11.02.2021	12.02.2021				553.150.000		Yes

Additional Explanations

Reference: VakıfBank Public Disclosure dated February 11, 2021 The coupon payment and the principle amount redemption of Turkish Lira overnight benchmark interest rate (TLREF) indexed bond amounting TL 553,150,000 with a maturity of 91 days to be sold to the qualified investors has been completed as of 12.02.2021. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.