

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	About Bill Issuance to Sell Qualified Investor
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	14.07.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	701.000.000
Type	Bill
Maturity Date	21.05.2021
Maturity (Day)	98
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHAL52140
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	11.02.2021
Ending Date of Sale	11.02.2021
Maturity Starting Date	12.02.2021
Nominal Value of Capital Market Instrument Sold	701.000.000
Coupon Number	2

Redemption Plan of Capital Market Instrument Sold

[illegible]

Principal/Maturity Date Payment Amount	21.05.2021	20.05.2021	21.05.2021						
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Additional Explanations

Pursuant to the issuance limit of TRY 30 billion of private placement or public offering of borrowing instruments in domestic markets, which was approved on 08/13/2020 at the Capital Markets Board's 51/1017 numbered meeting, our Bank has commenced operations of the issue of 701,000,000,-TRY nominal valued Halkbank Bills Based on yield of TLREF Index with 98 days maturity to qualified investors and the book building has been completed. The settlement will be completed on 02/12/2021. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.