

# TÜRKİYE HALK BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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<b>Summary Info</b>	Coupon Payment and Redemption of the Eurobond
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	26.08.2014
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## Related Issue Limit Info

<b>Currency Unit</b>	USD
<b>Limit</b>	1.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bond
<b>Maturity Date</b>	11.02.2021
<b>Maturity (Day)</b>	2.160
<b>ISIN Code</b>	XS1188073081
<b>Nominal Value of Capital Market Instrument Sold</b>	500.000.000
<b>Coupon Number</b>	12
<b>Currency Unit</b>	USD

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	11.08.2015	Yes
2	11.02.2016	Yes
3	11.08.2016	Yes
4	11.02.2017	Yes
5	11.08.2017	Yes
6	11.02.2018	Yes
7	11.08.2018	Yes
8	11.02.2019	Yes
9	11.08.2019	Yes
10	11.02.2020	Yes
11	11.08.2020	Yes

12	11.02.2021	Yes
Principal/Maturity Date Payment Amount	11.02.2021	Yes

## Additional Explanations

Reference: Public disclosures on 08/26/2014, 10/31/2014, 11/21/2014, 12/05/2014, 02/04/2015, 02/05/2015, 02/10/2015, 08/15/2019, 02/11/2020 and 08/11/2020. Halkbank issued bonds with the XS1188073081 ISIN codes at nominal value of 500,000,000,-USD and with 6-years maturity date on 02/11/2015. On 02/11/2021, the Eurobond matured, the twelfth coupon payment was completed and the Eurobond was redeemed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.