

TÜRKİYE GARANTİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Coupon Rate of Bank Bonds to Qualified Investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.11.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities-Structured Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	01.03.2021
Maturity (Day)	182
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFGRAN32128
Starting Date of Sale	27.08.2020
Ending Date of Sale	28.07.2020
Maturity Starting Date	31.08.2020
Nominal Value of Capital Market Instrument Sold	171.000.000
Coupon Number	6
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	28.09.2020	25.09.2020	28.09.2020	0,8888			1.519.848		Yes
2	28.10.2020	27.10.2020	28.10.2020	1,1241			1.922.211		Yes
3	27.11.2020	26.11.2020	27.11.2020	1,3011			2.224.881		Yes
4	28.12.2020	25.12.2020	28.12.2020	1,4187			2.425.977		Yes
5	28.01.2021	27.01.2021	28.01.2021	1,5554					

6	01.03.2021	26.02.2021	01.03.2021						
Principal/Maturity Date Payment Amount	01.03.2021	26.02.2021	01.03.2021				171.000.000		

Additional Explanations

The fifth coupon rate of the bank bonds in the nominal value of TRY 171,000,000 with a maturity of 182 days with monthly coupon payments indexed to BIST TLREF index; is determined as %1,5554 . *In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.