

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Issue Document

Summary

The CMB approval of mortgage covered bond issuance

Issue Document

Related Companies ☐

Related Funds ☐

Issue Document	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date of the previous notification about the same subject	14.12.2020
Announcement Content	
Explanations	

Reference: VakıfBank Public Disclosure Dated December 14th, 2020

It was announced with the referred disclosure that the Head Office applied Capital Markets Board ("CMB") and Banking Regulation and Supervision Agency ("BRSA") to issue residential mortgage covered bonds up to Euro 1 billion equivalent in any currencies, in abroad.

Accordingly, the Bank's application was approved in Capital Markets Board meeting, dated January 21st, 2021 and the Bank is authorized to issue residential mortgage covered bond in abroad up to EUR 1 billion equivalent in other currencies. Capital Market Board's approval is enclosed herewith. Please be informed that the enclosed document is in Turkish only.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure , the Turkish version shall prevail.