KAMUYU AYDINLATMA PLATFORMU

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue of Capital Market Instrument

MERKEZİ KAYIT İSTANBUL

Notification Regarding Issue of Capital Market Instrument

Summary Info	The 8th coupon and principal payment the bond of TL 250 million with ISIN Code of TRSTPRS12115
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	11.12.2018

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.01.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTPRS12115
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	23.01.2019
Ending Date of Sale	23.01.2019
Maturity Starting Date	25.01.2019
Nominal Value of Capital Market Instrument Sold	250.000.000
Coupon Number	8
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.04.2019	25.04.2019	26.04.2019	6,3221	25,358	27,8755	15.805.249,97		Yes
2	26.07.2019	25.07.2019	26.07.2019	6,7315	27	29,8618	16.828.749,97		Yes

3	25.10.2019	24.10.2019	25.10.2019	5,4225	21,7496	23,5906	13.556.249,98		Yes
4	24.01.2020	23.01.2020	24.01.2020	3,9556	15,8657	16,8358	9.888.999,97		Yes
5	24.04.2020	22.04.2020	24.04.2020	2,7378	10,9813	11,4423	6.844.499,97		Yes
6	24.07.2020	23.07.2020	24.07.2020	2,548	10,22	10,6188	6.369.999,97		Yes
7	23.10.2020	22.10.2020	23.10.2020	2,2812	9,15	9,4691	5.702.999,97		Yes
8	22.01.2021	21.01.2021	22.01.2021	3,708	14,8726	15,7237	9.269.999,97		Yes
Principal/Maturity Date Payment Amount	22.01.2021	21.01.2021	22.01.2021				250.000.000		Yes

Additional Explanations

The sale transaction of bonds was completed on 23.01.2019 with a nominal value of TL 250 million, 24-month term, 3-month coupon payments, floating interest and principal payment at maturity, with ISIN Code of TRSTPRS12115. The 8th coupon interest and principal repayments of the bond have been made today. The interest rate for the 8th coupon payment was set at 3,7080 %. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.