

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Redemption of VakıfBank Structured Bonds with TRFVKFB12144 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	08.01.2021
Maturity (Day)	133
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB12144
Starting Date of Sale	27.08.2020
Ending Date of Sale	27.08.2020
Maturity Starting Date	28.08.2020
Nominal Value of Capital Market Instrument Sold	30.994.618
Coupon Number	0
Redemption Date	08.01.2021
Record Date	07.01.2021
Payment Date	08.01.2021
Principal/Maturity Date Payment Amount	30.994.618
Was The Payment Made?	Yes

Additional Explanations

Reference: VakıfBank Public Disclosure Dated August 27, 2020 The Bank bond, amounting TL 30,994,618 issued on August 28, 2020 with 133 days maturity, ISIN code of which is TRFVKFB12144 matured as of today (08.01.2021) and they are redeemed. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.