

TÜRKİYE SİNAİ KALKINMA BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Issuance of Bonds Overseas
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	USD
Limit	350.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	14.01.2026
Maturity (Day)	1.826

Additional Explanations

It has been announced with our public disclosure dated 07.01.2021 that banks consisting of Bank ABC, BNP Paribas, Citi, Commerzbank, ING, SMBC and Standard Chartered Bank have been mandated with respect to bonds contemplated to be issued outside Turkey and quoted in Irish Stock Exchange under our MTN Programme in accordance with Rule144A/Regulation S and investor meetings were to be held. Within this context, the book-building process of the such issuance has been completed and coupon rate has been set at 5.875 % (fixed) in respect of USD 350 million Sustainable Bonds due on 14 January 2026 (with a maturity of 5 years). The fund will be disbursed for the eligible sustainable projects under the TSKB Sustainable Finance Framework.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.