

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Dividend Payment



Notification Regarding Dividend Payment

Summary Info	Dividend Distribution Proposal
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Decision Date	07.01.2021
Type of Cash Dividend Payment	Payment In Advance
Currency Unit	TRY
Stock Dividend	Will Not Be Paid
The Reason For Applying A Lower Dividend Withholding Rate Than The Current Rate In Calculating Net Amount	According to the Article 62/1-b of the Income Tax Law

Cash Dividend Payment Amount and Rates

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Withholding Rate (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
A Grubu, AGHOL, TRAYAZIC91Q6	Payment In Advance	0,1231858	12,31858	0	0,1231858	12,31858
B Grubu, İşlem Görmüyor, TREYAZI00017	Payment In Advance	0,1231858	12,31858	0	0,1231858	12,31858

Dividend Dates

Payment	Proposed Ex-Dividend Date	Final Ex-Dividend Date	Payment Date	Record Date
Payment In Advance	05.02.2021		09.02.2021	08.02.2021

- (1) The date that the dividend will be paid and the share will start trading without dividend right (proposed).
(2) The date that the dividend will be paid and the share will start trading without dividend right (finalized).
(3) Date of entry to the accounts of the shareholders whose shares are traded on the stock exchange.
(4) Date of determination of the right holders of the type of shares traded on the stock exchange.

Amount and Rate of Cash Dividend Stock Dividend Payment

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
A Grubu, AGHOL, TRAYAZIC91Q6	0	0
B Grubu, İşlem Görmüyor, TREYAZI00017	0	0

Additional Explanations

Our Board of Directors on 13.03.2020 announced a proposal of distributing TL 30,000,000 dividends or gross dividend to equity ratio of %12,32. However the dividend distribution proposal of our Board of Directors, dated 13.03.2020 has been rejected at 2020 Ordinary General Assembly and it has been decided not to distribute any dividends.

This was due to the restrictions and other related regulations which became effective pursuant to the mandatory provision of Article 12 of Law on Mitigating of Effects of Coronavirus (COVID-19) Outbreak on Economic and Social Life and the Law on Amendment of Certain Laws (the Law), numbered 7244 dated 17.04.2020.

In accordance with the Provisional Article 13 of Turkish Commercial Code No. 6102 and Communiqué on the Procedures and Principles, our Board of Directors on September 16, 2020 following the Board meeting resolved to convene General Assembly on October 8, 2020, to propose dividend payment again that would be covered from retained earnings. However, the restrictions on dividend payments was extended until 31.12.2020 and thus dividend was not made to shareholders.

Now that the restrictions for dividend payments has now expired at the end of 2020, as of 07.01.2021 Board of Directors proposes a dividend as such follows;

If approved at the General Assembly, TL 30,000,000 cash dividend will be distributed corresponding to gross 12.32% of the capital (243,534,517.96), will be covered from Retained Earnings (corporate tax exempted extraordinary reserves of 31.12.2002 and prior periods),

Therefore;

- Resident corporate shareholders will be paid cash dividends of gross TL 0.12319 (net=) per each share with 1 TL nominal value, corresponding to 12.32% gross dividend distribution rate,
- Real person shareholders will be paid cash dividends of gross TL 0.12319 (net=0.12319) per each share with 1 TL nominal value, corresponding to 12.32% gross dividend distribution rate,

with the dividend distribution starting from February 5, 2021 and these decisions to the approved at the General Assembly.

According to the Article 62/1-b of the Income Tax Law, this profit distribution will not be subject to Withholding Tax, since the profit subject to distribution, is met from corporate tax exempted extraordinary reserves of 31.12.2002 and prior periods.

Supplementary Documents

Appendix: 1

Kar Payı Dağıtım Tablosu TR.pdf

Appendix: 2

Kar Payı Dağıtım Tablosu İng.pdf

DIVIDEND DISTRIBUTION TABLE

AG ANADOLU GRUBU HOLDİNG A.Ş. 01.01.2019/31.12.2019 Period Dividend Payment Table (TL)

1.Paid-In / Issued Capital

243.534.517,96

2. Total Legal Reserves (According to Legal Records)

89.843.573,57

Information on privileges in dividend distribution, if any, in the Articles of Association:

NOT AVAILABLE

*	Based on CMB Regulations	Based on Legal Records
3. Current Period Profit	1.052.531.000	-141.340.670,61
4. Taxes Payable (-)	508.762.000	0
5. Net Current Period Profit	543.769.000	-141.340.670,61
6. Losses in Previous Years (-)	0	553.420.449,07
7. Primary Legal Reserve (-)	0	0
8. Net Distributable Current Period Profit	543.769.000	-694.761.119,68
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	0	0
9. Donations Made During The Year (+)	4.687.797	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	548.456.797	0
11. First Dividend to Shareholders	0	0
* Cash	0	0

* Stock	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed	0	0
* To the Employees	0	0
* To the Members of the Board of Directors	0	0
* To Non-Shareholders	0	0
14. Dividend to Owners of Redeemed Shares	0	0
15. Second Dividend to Shareholders	0	0
16. Secondary Legal Reserves	0	0
17. Statutory Reserves	0	0
18. Special Reserves	0	0
19. Extraordinary Reserves	543.769.000	0
20. Other Distributable Resources	30.000.000	30.000.000

Dividend Payment Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
A Grubu	24.000.000	0	0	0,1231858	12,32
B Grubu	6.000.000	0	0	0,1231858	12,32
TOTAL	30.000.000	0	0	0	0

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.