

# PEGASUS HAVA TAŞIMACILIĞI A.Ş. Notification Regarding Issue Limit



# Notification Regarding Issue Limit

<b>Summary Info</b>	Notification Regarding Issue Limit (Reference Documents Update)
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	03.12.2020
<b>Issue Limit</b>	2.500.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Application Date</b>	03.12.2020

## Additional Explanations

In accordance with the Capital Markets Law No. 6362 and other applicable law and Article 9 of the Company Articles of Association, our Board of Directors resolved on 03.12.2020, on the issuance of debt securities for up to TRY 2,500,000,000.00- for non-public sale to qualified investors in Turkey in one or multiple tranches. An application was filed today with the Capital Markets Board seeking the approval of the issuance document. The Application Form and Issuance Document updated on December 17, 2020 as per Capital Markets Board recommendations are attached to this message. This Material Disclosure Announcement is prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

## Supplementary Documents

<b>Appendix: 1</b>	Başvuru Formu 17.12.2020.pdf
<b>Appendix: 2</b>	İhraç Belgesi ve Eki 17.12.2020.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.