

TÜRKİYE VAKIFLAR BANKASI T.A.O. Material Event Disclosure (General)

Summary

About the Sustainable Eurobond Issuance

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	01.12.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Reference: VakıfBank public disclosure dated December 01, 2020

It was announced with the referred disclosure that book-building process in relation to issuance of the first Sustainable Eurobond among deposit banks in Turkey, had been completed. The yield and the coupon rate have been set at 6.625% and 6.5% respectively for USD 750 Million fixed rate notes with semi-annual interest payment, having a maturity on January 8th, 2026 with a term of 5 years.

Accordingly, the proceeds of the issuance with USD 750 Million nominal amount have been transferred to VakıfBank's accounts on December 8th, 2020.

Issuance certificate approved by CMB is enclosed herewith.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure , the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.