

**AKBANK T.A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

Summary Info	Principal and Coupon Redemption of Akbank Bill based on 03.06.2020.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

## Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	04.12.2020
Maturity (Day)	184
Sale Type	Sale To Qualified Investor
ISIN Code	TRFAKBKA2042
Maturity Starting Date	03.06.2020
Nominal Value of Capital Market Instrument Sold	995.467.000
Coupon Number	3

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.08.2020	30.07.2020	04.08.2020	1,5713	15.641.772,97		Yes
2	05.10.2020	02.10.2020	05.10.2020	1,5713	15.641.772,97		Yes
3	04.12.2020	03.12.2020	04.12.2020	1,5206	15.137.071,2		Yes
Principal/Maturity Date Payment Amount	04.12.2020	03.12.2020	04.12.2020				Yes

## Additional Explanations

The bill issued on 03.06.2020 with ISIN code TRFAKBKA2042 and 184 days term and with a nominal value of TL 995.467.000 for qualified investors has matured and its principle and coupon redemption has been completed as of today. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.