

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



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Summary Info	The coupon rate of the debt securities based on BIST TLREF ON Index return issued to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	11.03.2021
Maturity (Day)	392
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSYKBK32115
Ending Date of Sale	13.02.2020
Maturity Starting Date	13.02.2020
Nominal Value of Capital Market Instrument Sold	286.450.000
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	21.05.2020	20.05.2020	21.05.2020	2,6408	9,8356	10,1949			Yes
2	27.08.2020	26.08.2020	27.08.2020	2,3138	8,6177	8,893			Yes
3	03.12.2020	02.12.2020	03.12.2020	3,4805	12,9631	13,5901			
4	11.03.2021	10.03.2021	11.03.2021						
Principal/Maturity Date Payment Amount	11.03.2021	10.03.2021	11.03.2021						

Additional Explanations

Ref: Our public disclosure dated 13.02.2020. It has been announced with our public disclosure dated 13.02.2020; regarding the debt securities issued to qualified investors with the nominal value of TL 286,450,000 with term of 392 days with 98 days coupon payments based on BIST TLREF ON Index return. The 3rd coupon rate of the mentioned debt securities with the ISIN code TRSYKBK32115 and the payment date of 03.12.2020 is determined as 3.4805%. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.