

TÜRKİYE VAKIFLAR BANKASI T.A.O. Material Event Disclosure (General)

Summary

About the Syndication Loan Agreement

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

VakifBank has provided a Dual Currency Term Loan equivalent to USD 660 million in total, comprised of USD 160 million and EUR 421 million with the participation of 27 international banks from 17 countries. The all-in cost of 367-days term loan is Libor + 2.50% for USD tranche and Euribor + 2.25% for Euro tranche. Emirates NDB and The Commercial Bank Qatar acted as joint coordinators and Emirates NBD also acted as the facility agent in this transaction.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure , the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.